

TECHNICAL / A&A TRACK

DAY ONE

8 a.m. - 8:50 a.m. - General Session: Professional Issues Update

8:50 a.m. - 9 a.m. - Break

9 a.m. - 10:40 a.m. - A&A Update

10:40 a.m. - 10:55 a.m. - Break

10:55 a.m. - 11:45 a.m. - International Tax

11:45 a.m. - 12:45 p.m. - Lunch Break

12:45 p.m. - 1:35 p.m. - Employment Law

1:35 p.m. - 1:45 p.m. - Break

1:45 p.m. - 2:35 p.m. - Estate Planning

2:35 p.m. - 2:50 p.m. - Break

2:50 p.m. - 3:40 p.m. - Fiduciary Litigation

3:40 p.m. - 3:50 p.m. - Break

3:50 p.m. - 4:40 p.m. - Implementing an ERP

DAY TWO

8 a.m. - 8:50 a.m. - General Session: State Board Update

8:50 a.m. - 9 a.m. - Break

9 a.m. - 10:40 a.m. - ESG Reporting

10:40 a.m. - 10:55 a.m. - Break

10:55 a.m. - 12:35 p.m. - M&A, Valuation, Due Diligence Panel

12:35 p.m. - 1:35 p.m. - Lunch Break

1:35 p.m. - 2:25 p.m. - Review, Compilation and Preparation Update

2:25 p.m. - 2:40 p.m. - Break

2:40 p.m. - 3:30 p.m. - Captive Insurance Updates/IRS Updates

3:30 p.m. - 3:40 p.m. - Break

3:40 p.m. - 4:30 p.m. - Sips & CPE Session: Leadership with Dana Garnett

TECHNICAL / A&A TRACK

DAY THREE

8 a.m. - 8:50 a.m. - General Session: Economic Update

8:50 a.m. - 9 a.m. - Break

9 a.m. - 9:50 a.m. - Sales Tax Updates

9:50 a.m. - 10 a.m. - Break

10 a.m. - 10:50 a.m. - Franchise Tax Updates

10:50 a.m. - 11 a.m. - Break

11 a.m. - 11:50 a.m. - Peer Review Updates

11:50 a.m. - 12:50 p.m. - Lunch Break

12:50 p.m. - 1:40 p.m. - Communication Hot Topics with Jamie Belinne

1:40 p.m. - 1:55 p.m. - Break

1:55 p.m. - 2:45 p.m. - Fraud Topic with Chuck Cummings

