

MIDYEAR LEADERSHIP COUNCIL AND MEMBERS MEETING OMNI CORPUS CHRISTI | CORPUS CHRISTI, TX JANUARY 25-26, 2024

The 2024 Midyear Leadership Council Meeting will be held on **Thursday and Friday, January 25-26, 2024** in Corpus Christi. The meeting is open to all TXCPA members.

REGISTRATION

Registration is now open.
Register Now

ACCOMMODATIONS



Omni Corpus Christi 900 N Shoreline Blvd, Corpus Christi, TX 78401 BOOK YOUR ROOM NOW

<u>Rate</u>: \$159 + 15% tax <u>**Cutoff**</u>: January 8, 2024

Parking: Self-parking - \$10/day Valet parking - \$35/day

AMENITIES & HOTEL FEATURES

- Complimentary Wi-Fi
- In-room dining
- Pool
- Indoor Racquetball
- Spa & Fitness Center
- Dry cleaning
- In-Room Safe





TXCPA 2023-24 Midyear Leadership Council Meeting January 25-26, 2024 Omni Corpus Christi

DINING OPTIONS

- Republic of Texas Bar & Grill Rooftop restaurant offering panoramic views of the Corpus Bay. Open for Dinner
- <u>Glass Pavilion Restaurant</u> Offers a wide variety of menu options. Open for Breakfast, lunch and dinner.
- Topsider Lounge Open 11 12am
- Morsels Open 6am 9pm



THINGS TO DO

Located on the South Texas Gulf Coast, Corpus Christi offers a number of exciting attractions and activities for visitors. Explore everything Corpus Christi has to offer here!









GETTING THERE

The <u>Corpus Christi International Airport</u> is located 9 miles (approx. 15 min) from the hotel. The hotel offers shuttle service to/from airport based on availability. You can contact the hotel at 361-887-1600 for a schedule and more info. Rental cars, taxis and rideshares are also available from the airport.

WFATHER:

Temperatures in January in Corpus Christi are pleasant with highs in the 60s and lows in the lower 50s.

ATTIRE

The dress code for the meeting is casual. As indoor environments tend to be cool, **dress in layers or bring a** sweater, suit jacket or shawl and wear comfortable shoes.

Attire for the Thursday night member reception is comfortable and casual. The event will be outside on the covered patio. Heaters will be available.

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Omni Corpus Christi

ITINERARY

Times and activities subject to change. Events marked with an * are only open to invited guests.

Wednesday, January 24, 2024

9:00am – 12:00pm Accounting Education Foundation Board Meeting*

2023-24 AEF Board Members, Invited Guests and TXCPA Staff

Nueces A

10:00am – 3:00pm Federal Tax Policy Committee Meeting and Luncheon*

Federal Tax Committee Members & Invited Guests

Lunch will be served

Laguna Madre

11:00am - 5:30pm Registration Open

Corpus Christi Foyer

12:00 – 1:00pm Joint AEF and Board of Directors Lunch*

2023-24 AEF and TXCPA Board Members

Nueces A

1:30 - 5:30pm Board of Directors Meeting *

2023-24 Board of Directors, Chapter and Invited Guests and TXCPA Staff

Nueces A

6:45pm Bus transfer to AEF and Board of Directors Dinner

7:00 – 9:30pm Joint AEF and Board of Directors Dinner *

2023-24 AEF and TXCPA Board Members, Chapter and Invited Guests and TXCPA

Staff and spouse/guests. Attire: Business Casual Corpus Christi Yacht Club

Thursday, January 25, 2024

7:00am – 5:30pm Registration Open

Corpus Christi Foyer

8:00am - 9:30am Chapter Presidents-elect Orientation*

2023-2024 Chapter Presidents-elect and Chapter Executive Directors

Breakfast served

Aransas

8:00am - 1:00pm CPA-PAC Meeting and Lunch*

2023-24 CPA-PAC Committee Members.

Corpus Christi A

10:00am - 11:30am

Chapter Coordinating Meeting*

Chapter Coordinating Steering Committee, Chapter Presidents, Presidents-elect, Presidents-elect Nominees, and Chapter Executive Directors.

Corpus Christi B

10:00 - 11:00am

Bonus CPE Session

Common Issues Related to Preparations, Compilations, and Reviews (SSARS Engagements)

Many practitioners have engagements that are subject to the Statements on Standards for Accounting and Review Services (SSARS). In this course, we will cover several frequently asked topics related to SSARS engagements, including the following: Determining when section AR-70 applies to an engagement; Common issues with review engagements; Common issues with compilation engagements; Frequently asked SSARS questions; and Common SSARS related peer review deficiencies.

Speaker: Andrew Merryman | 1 Hour CPE provided

Corpus Christi C

10:00am - 1:00pm

Optional excursion – CPAs at the Texas State Aquarium

Arriving Early? TXCPA Branding and Community Outreach Committee Chair, Rachel Glasser, invites you to join her and fellow TXCPA Fort Worth members to an exploration expedition to the Texas State Aquarium!

Tour begins at 10:00 AM when the Aquarium opens. No fee, reservation required. RSVP to Jennifer Davis at idavis@tx.cpa by January 22, 2024.

11:30am - 12:30pm

Chapter Leader Lunch Breakouts*

2023-24 Chapter Presidents - Aransas

2023-24 Chapter Presidents-elect and Presidents-elect Nominees – Corpus Christi B

2023-24 Chapter Coordinating Steering Committee - Copano

Chapter Executive Directors - Laguna Madre

1:30 - 5:30pm

Midyear Leadership Council and Members Meeting

Nueces

6:00-9:00pm

Member Reception

All attendees are invited to a reception at Bar Under the Sun (BUS). Live music by National Nobodyz, heavy hors d'oeuvres, and drink tickets included with registration.

Food includes: shrimp cocktail, smoked tri tip lettuce wraps, meatballs in salsa verde, chorizo and cheese stuffed mushrooms, nacho bar, crudite platter and potato cracklins.

The event will take place outside on the covered patio area. Heaters will be provided. The venue is within walking distance from the hotel (.2 miles/5 minute walk). One shuttle bus will provide limited rotating service for those who need or prefer to ride.

Attire: Comfortable and casual.

Friday, January 26, 2024

7:00am - 12:30pm Registration Open

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Corpus Christi Foyer

7:45am - 8:45am CPA-PAC Breakfast*

Hot Breakfast Buffet for eligible attendees

Members who have contributed \$100+ to the PAC since April 1, 2023 are eligible to

attend. Speaker: Senator Morgan LaMantia | 1 hour CPE will be provided

Make a contribution now

Corpus Christi A

7:30am – 8:30am Continental Breakfast

Continental Breakfast for those not eligible to attend PAC breakfast

Nueces

9:00am – 12:30pm Midyear Leadership Council and Members Meeting

Nueces

PRESENTING SPONSOR



STRATEGIC PARTNER



Questions? - Holly McCauley – hmccauley@tx.cpa