

Luncheon Announcement

Register by 5:00 P.M. on

Friday, January 8, 2021

Dear TXCPA San Angelo members:

The January meeting of the TXCPA San Angelo chapter is coming up.

Below are the details. Hope to see you there!

SPEAKER: Tim Christ

PRESENTATION TITLE: Client Systems and Processes: New Tools for Auditing, Budgeting, and Financial Reporting

WHEN: 1/14/2021

TIME: Lunch served 11:30
Presentation 12:00 noon - 1:00PM

WHERE: ASU LeGrand Alumni & Visitors Center, 1620 University, San Angelo, TX
(masks are required for entry)

CURRICULUM: AA Consulting Services Management
 Tax Ethics Other

LEVEL: Basic Intermediate Advanced

TARGET AUDIENCE: Any CPA, prospective CPA or CPA employee

OBJECTIVES: The objective of this presentation is to provide CPA's with the information necessary to advise and assist their clients with tax services, audits, and/or advisory services. This presentation details common client workflows, challenges, as well as introduces new tools that are used for auditing, budgeting, and financial reporting. Several client case studies are presented.

OVERVIEW: Attendees will be provided with information about the trends in both FASB and AICPA audit rules. They will also be provided with information related to client systems and processes that pose audit risks, processing challenges, as well as practical strategies on how to advise their clients to make changes to their systems and processes. Attendees will learn about some new tools including Power BI, budgeting/forecasting, and real-time dashboards.

PREREQUISITES: None

ADVANCE PREPARATION: None

COST: TXCPA members: \$15 and Non-Members: \$25 (includes 1 Hour of CPE)

Masks are required for entry

Please register for the luncheon at the chapter webpage at tscpa.org/sanangelo by

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