TEXAS SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS MEMBERSHIP STATISTICS August 2020

| | | August 2020 | Α | ugust 2019 |
|-----------------------------|------|-------------|------|------------|
| Beginning of FY | | 27,167 | | 28,289 |
| New Members | 135 | | 66 | |
| New Free Members | 365 | | 474 | |
| Candidates | 37 | | 33 | |
| Students | 199 | | 82 | |
| Academic Affiliates | 0 | | 3 | |
| International Affiliates | 1 | | 0 | |
| Non-CPA Employee Affiliates | 55 | | 31 | |
| Total New Participants | | 792 | | 689 |
| Total Reinstates | | 149 | | 194 |
| Deceased | -64 | | -12 | |
| Terminated | -187 | | -239 | |
| Total Terminated | | -251 | | -251 |
| Other | | -9 | | -4 |
| Total | | 27,848 | | 28,917 |

| | August 2020 | August 2019 | Change |
|--------------------------|-------------|-------------|---------|
| Activity for Month | | | |
| New Participants | 261 | 218 | 19.7% |
| Reinstatements | 42 | 67 | -37.3% |
| Deceased | -44 | -4 | 1000.0% |
| Terminated | -53 | -61 | -100.0% |
| Other | 0 | 0 | |
| | | | |
| Total Activity for Month | 206 | 220 | -6.4% |

| | August 2020 | August 2019 | Change |
|----------------------------|-------------|-------------|--------|
| Public Practice | 11,042 | 12,435 | -11.2% |
| Industry | 6,060 | 7,291 | -16.9% |
| Government | 378 | 409 | -7.6% |
| Education | 500 | 543 | -7.9% |
| Academic Affiliate | 21 | 17 | 23.5% |
| International Affiliate | 11 | 11 | 0.0% |
| Non-CPA Employee Affiliate | 680 | 397 | 71.3% |
| Candidates | 553 | 990 | -44.1% |
| Students | 1,975 | 1,130 | 74.8% |
| Retired | 1,554 | 1,756 | -11.5% |
| Unknown | 5,074 | 3,069 | 65.3% |
| | | | |
| Total | 27,848 | 28,048 | -0.7% |

TXCPA Demographic Profile - Summary August 2020 Deceased

| TXCPA ID | Name | Chapter |
|----------|----------------------------|---------------------------|
| 107923 | Edwards Billy George | Abilene Chapter |
| 109704 | Wootan Lesley Franklin | Abilene Chapter |
| 119197 | Richardson Wayland Leihdon | Abilene Chapter |
| 132622 | Richards Les D | Abilene Chapter |
| 106388 | Smith Jim A | Austin Chapter |
| 115173 | Howard William E | Austin Chapter |
| 103341 | Ponder Charles B | Brazos Valley Chapter |
| 105891 | Baker Donald J | Central Texas Chapter |
| 106058 | Wooley Jack | Central Texas Chapter |
| 103291 | Caskey Clayton L | Corpus Christi Chapter |
| 105705 | Buddendorf Bobby Eugene | Dallas Chapter |
| 105968 | Krom Harold B | Dallas Chapter |
| 106294 | Clark Larry Eugene | Dallas Chapter |
| 106507 | Johnson Roy Lee | Dallas Chapter |
| 106646 | Byrd Bob | Dallas Chapter |
| 107668 | Martin Jr Ronald V | Dallas Chapter |
| 107735 | Banks George Young | Dallas Chapter |
| 118692 | Lain Danny B | Dallas Chapter |
| 132992 | Miller Patsy Ruth | Dallas Chapter |
| 137038 | Fettinger George Michael | Dallas Chapter |
| 106024 | Smith Marlin Ray | East Texas Chapter |
| 105618 | Salazar Reynaldo | El Paso Chapter |
| 107248 | Wilkerson Allen W | Fort Worth Chapter |
| 108770 | Gandy Bill W | Fort Worth Chapter |
| 112524 | Kellogg Gerald Wayne | Fort Worth Chapter |
| 112861 | Buckalew John Douglas | Fort Worth Chapter |
| 122787 | Pedersen Robert Alan | Fort Worth Chapter |
| 143209 | Schlaegel Woldemar William | Fort Worth Chapter |
| 103937 | Finch John I | Houston Chapter |
| 105092 | Beasley Russell W | Houston Chapter |
| 106389 | Stoever Gene G | Houston Chapter |
| 106443 | Andrus George R | Houston Chapter |
| 106528 | Maggio Marion Paul | Houston Chapter |
| 108081 | Zoller Jerry Martin | Houston Chapter |
| 108545 | Woytek David G | Houston Chapter |
| 109069 | Sanders Robert Dudley | Houston Chapter |
| 159202 | Baker Rondalyn P | Houston Chapter |
| 108285 | Johnstone Tim C | Rio Grande Valley Chapter |
| 105535 | Hartford Glen Howard | San Antonio Chapter |
| 105875 | Engberg Robert Eugene | San Antonio Chapter |
| 102346 | Caraway Max Brooks | South Plains Chapter |
| 104814 | Saffle Rex David | South Plains Chapter |
| 111765 | Raef Robert Eugene | South Plains Chapter |

| Wichita Falls Chapter | Allison Harry V |
|-----------------------|-----------------|
|-----------------------|-----------------|

| | Terminate | ed | |
|----------|--------------------------|----------------------------|------------------------|
| TXCPA ID | Name | Reason | Chapter |
| 949717 | McHan Hayden A | Duplicate record | Abilene Chapter |
| 172859 | Tucker Wesley Alan | Ethics violations | Austin Chapter |
| 123752 | Keith Allen Dickson | Retired | Austin Chapter |
| 950675 | Biar Megan Alyce | Moved out of state/country | Brazos Valley Chapter |
| 155054 | Glorioso Stephanie | Employer does not pay dues | Central Texas Chapter |
| 114066 | Mobley James Robert | Retired | Central Texas Chapter |
| 144470 | Sullivan Barbara Suddath | Retired | Central Texas Chapter |
| 159381 | Sullivan Ronald Dale | Retired | Central Texas Chapter |
| 143598 | Schkade Craig Alan | Retired | Corpus Christi Chapter |
| 978698 | Sedita Tristan | Duplicate record | Dallas Chapter |
| 980406 | Li Katherine | Duplicate record | Dallas Chapter |
| 984974 | Eufracio Luis Diego | Duplicate record | Dallas Chapter |
| 989018 | Shafer Karen | Duplicate record | Dallas Chapter |
| 196020 | Grantham Stephen Curtis | Employer does not pay dues | Dallas Chapter |
| 955073 | Wang Huiyuan | Employer does not pay dues | Dallas Chapter |
| 300125 | Aisenberg William Marc | Ethics violations | Dallas Chapter |
| 924306 | Gerhardt David Ray | No reason given | Dallas Chapter |
| 981895 | Foo Sharon Kiahui | No reason given | Dallas Chapter |
| 978989 | Lumare Dominik F | Not now but next year | Dallas Chapter |
| 140151 | Wilson H. Jack | Retired | Dallas Chapter |
| 140357 | Contakos Chris H | Retired | Dallas Chapter |
| 951167 | Neal Cindy | Duplicate record | East Texas Chapter |
| 185235 | Watt Janice Freeman | Moved out of state/country | East Texas Chapter |
| 915464 | Parker Tanya | No reason given | East Texas Chapter |
| 168163 | Bonn Frank Walter | Dues too high | Fort Worth Chapter |
| 911693 | Frank Lance | Duplicate record | Fort Worth Chapter |
| 954557 | Merrick Tonya Rena | Duplicate record | Fort Worth Chapter |
| 188024 | Rousseau Anthony Mark | Employer does not pay dues | Fort Worth Chapter |
| 923708 | Bailey Jezel Gulfan | Employer does not pay dues | Fort Worth Chapter |
| 109360 | Ewing Denny Ray | Retired | Fort Worth Chapter |
| 128386 | Worley William D | Retired | Fort Worth Chapter |
| 302076 | Jarrett John T | Retired | Fort Worth Chapter |
| 119903 | Mitchell Kenneth Hall | Retired with State Board | Fort Worth Chapter |
| 141405 | Callahan James Ennis | No reason given | Houston Chapter |
| 114595 | Pierce Frank Richard | Revoked license | Houston Chapter |
| 150447 | Rhyne Michael Zane | Revoked license | Houston Chapter |
| 161834 | Rickmers Brian Lee | Revoked license | Houston Chapter |
| 161681 | Manis Matthew Peter | Trial board action | Houston Chapter |

Terminated

CHAPTER FYTD STATISTICS AS OF August 2020

*Note: Chapter statistics shown below do not include transfers in and out of chapters.

| Abilene | |
|-----------------------------|-----|
| Beginning of FY | 322 |
| New Participants | 4 |
| Reinstatements | 0 |
| Deceased | -4 |
| Terminated | -2 |
| Transferrs | 2 |
| Other | -1 |
| YTD Activity | 0 |
| *Membership as of 8/31/2020 | 321 |

| Brazos Valley | | |
|-----------------------------|---|----|
| Beginning of FY | 2 | 99 |
| New Participants | | 7 |
| Reinstatements | | 2 |
| Deceased | | -1 |
| Terminated | | -1 |
| Transferrs | | 4 |
| Other | | 0 |
| YTD Activity | | 11 |
| *Membership as of 8/31/2020 | 3 | 10 |

| Corpus Christi | |
|-----------------------------|-----|
| Beginning of FY | 439 |
| New Participants | 9 |
| Reinstatements | 2 |
| Deceased | -1 |
| Terminated | -4 |
| Transferrs | -1 |
| Other | -1 |
| YTD Activity | 5 |
| *Membership as of 8/31/2020 | 443 |

| East Texas | |
|-----------------------------|-----|
| Beginning of FY | 805 |
| New Participants | 32 |
| Reinstatements | 7 |
| Deceased | -1 |
| Terminated | -8 |
| Transferrs | -2 |
| Other | 3 |
| YTD Activity | 28 |
| *Membership as of 8/31/2020 | 836 |

| Austin | |
|-----------------------------|-------|
| Beginning of FY | 2,285 |
| New Participants | 71 |
| Reinstatements | 17 |
| Deceased | -2 |
| Terminated | -19 |
| Transferrs | 2 |
| Other | -4 |
| YTD Activity | 69 |
| *Membership as of 8/31/2020 | 2,350 |

| Central Texas | |
|-----------------------------|-----|
| Beginning of FY | 585 |
| New Participants | 16 |
| Reinstatements | 5 |
| Deceased | -3 |
| Terminated | -6 |
| Transferrs | -1 |
| Other | 1 |
| YTD Activity | 11 |
| *Membership as of 8/31/2020 | 597 |

| Dallas | |
|-----------------------------|-------|
| Beginning of FY | 6,316 |
| New Participants | 239 |
| Reinstatements | 38 |
| Deceased | -12 |
| Terminated | -46 |
| Transferrs | -6 |
| Other | -5 |
| YTD Activity | 213 |
| *Membership as of 8/31/2020 | 6,524 |

| El Paso | |
|-----------------------------|-----|
| Beginning of FY | 402 |
| New Participants | 10 |
| Reinstatements | 0 |
| Deceased | -3 |
| Terminated | -2 |
| Transferrs | -2 |
| Other | 0 |
| YTD Activity | 3 |
| *Membership as of 8/31/2020 | 405 |

| Fort Worth | |
|-----------------------------|-------|
| Beginning of FY | 2,463 |
| New Participants | 69 |
| Reinstatements | 11 |
| Deceased | -6 |
| Terminated | -22 |
| Transferrs | -4 |
| Other | -4 |
| YTD Activity | 48 |
| *Membership as of 8/31/2020 | 2,507 |

| Panhandle | |
|-----------------------------|-----|
| Beginning of FY | 489 |
| New Participants | 2 |
| Reinstatements | 0 |
| Deceased | 0 |
| Terminated | -2 |
| Transferrs | 1 |
| Other | 0 |
| YTD Activity | 1 |
| *Membership as of 8/31/2020 | 490 |

| Rio Grande Valley | |
|-----------------------------|-----|
| Beginning of FY | 303 |
| New Participants | 9 |
| Reinstatements | 5 |
| Deceased | -3 |
| Terminated | 0 |
| Transferrs | 1 |
| YTD Activity | 12 |
| *Membership as of 8/31/2020 | 316 |

| San Antonio | |
|-----------------------------|-------|
| Beginning of FY | 2,385 |
| New Participants | 57 |
| Reinstatements | 14 |
| Deceased | -6 |
| Terminated | -18 |
| Transferrs | 1 |
| Other | -3 |
| YTD Activity | 48 |
| *Membership as of 8/31/2020 | 2,430 |

| Houston | |
|-----------------------------|-------|
| Beginning of FY | 7,404 |
| New Participants | 213 |
| Reinstatements | 42 |
| Deceased | -15 |
| Terminated | -39 |
| Transferrs | -4 |
| Other | -12 |
| YTD Activity | 197 |
| *Membership as of 8/31/2020 | 7,589 |

| Permian Basin | |
|-----------------------------|-----|
| Beginning of FY | 491 |
| New Participants | 9 |
| Reinstatements | 0 |
| Deceased | -1 |
| Terminated | 0 |
| Transferrs | -3 |
| Other | -2 |
| YTD Activity | 5 |
| *Membership as of 8/31/2020 | 494 |

| San Angelo | |
|-----------------------------|-----|
| Beginning of FY | 193 |
| New Participants | 2 |
| Reinstatements | 0 |
| Deceased | 0 |
| Terminated | -1 |
| Transferrs | 2 |
| YTD Activity | 3 |
| *Membership as of 8/31/2020 | 196 |

| South Plains | |
|-----------------------------|-----|
| Beginning of FY | 439 |
| New Participants | 2 |
| Reinstatements | 1 |
| Deceased | -3 |
| Terminated | -1 |
| Transferrs | 1 |
| Other | 0 |
| YTD Activity | 0 |
| *Membership as of 8/31/2020 | 439 |

| Southeast Texas | |
|-----------------------------|-----|
| Beginning of FY | 333 |
| New Participants | 5 |
| Reinstatements | 0 |
| Deceased | -1 |
| Terminated | -3 |
| Transferrs | 0 |
| Other | 1 |
| YTD Activity | 1 |
| *Membership as of 8/31/2020 | 335 |

| Victoria | |
|-----------------------------|-----|
| Beginning of FY | 232 |
| New Participants | 3 |
| Reinstatements | 0 |
| Deceased | 0 |
| Terminated | -1 |
| Transferrs | 0 |
| Other | 0 |
| YTD Activity | 2 |
| *Membership as of 8/31/2020 | 234 |

| Texarkana | |
|-----------------------------|----|
| Beginning of FY | 95 |
| New Participants | 1 |
| Reinstatements | 0 |
| Deceased | 0 |
| Terminated | -1 |
| Transferrs | 0 |
| Other | 0 |
| YTD Activity | 0 |
| *Membership as of 8/31/2020 | 95 |

| Wichita Falls | |
|-----------------------------|-----|
| Beginning of FY | 246 |
| New Participants | 2 |
| Reinstatements | 2 |
| Deceased | -1 |
| Terminated | 0 |
| Transferrs | 1 |
| Other | 0 |
| YTD Activity | 4 |
| *Membership as of 8/31/2020 | 250 |

| Membership Status Code | # | % |
|---------------------------|--------|---------|
| Active | 27,821 | 99.90% |
| Suspended | 27 | 0.08% |
| Total | 27,848 | 100.00% |
| Preferred Chapter | # | % |
| Abilene Chapter | 321 | 1.15% |
| Austin Chapter | 2,350 | 8.44% |
| Brazos Valley Chapter | 310 | 1.11% |
| Central Texas Chapter | 597 | 2.14% |
| Corpus Christi Chapter | 443 | 1.59% |
| Dallas Chapter | 6,524 | 23.43% |
| East Texas Chapter | 836 | 3.00% |
| El Paso Chapter | 405 | 1.45% |
| Fort Worth Chapter | 2,507 | 9.00% |
| Houston Chapter | 7,589 | 27.25% |
| Out-of-State Chapter | 687 | 2.47% |
| Panhandle Chapter | 490 | 1.76% |
| Permian Basin Chapter | 494 | 1.77% |
| Rio Grande Valley Chapter | 316 | 1.13% |
| San Angelo Chapter | 196 | 0.70% |
| San Antonio Chapter | 2,430 | 8.73% |
| South Plains Chapter | 439 | 1.58% |
| Southeast Texas Chapter | 335 | 1.20% |
| Texarkana Chapter | 95 | 0.34% |
| Victoria | 234 | 0.84% |
| Wichita Falls Chapter | 250 | 0.90% |
| Total | 27,848 | 100.00% |

TXCPA Demographic Profile - Summary

| TXCPA Demographic Pro | ofile - Sumn | nary |
|---------------------------|--------------|---------|
| Gender | # | % |
| Female | 12,198 | 43.80% |
| Male | 15,644 | 56.18% |
| Unknown | 6 | 0.02% |
| Total | 27,848 | 100.00% |
| Ethnicity Code | # | % |
| African American | 238 | 0.85% |
| American Indian | 53 | 0.19% |
| Asian | 421 | 1.51% |
| Caucasian | 11,943 | 42.89% |
| Confidential | 959 | 3.44% |
| Hispanic/Latino | 861 | 3.09% |
| Other | 1,489 | 5.35% |
| Unknown | 11,884 | 42.67% |
| Total | 27,848 | 100.00% |
| Job Function | # | % |
| Accountant | 2,800 | 11.19% |
| Administrator | 134 | 0.54% |
| Analyst | 219 | 0.88% |
| Attorney | 124 | 0.45% |
| Auditor | 840 | 3.02% |
| Chief Financial Officer | 1,231 | 4.42% |
| Consultant | 361 | 1.30% |
| Controller | 1,293 | 4.64% |
| Director/Department Head | 753 | 2.70% |
| Executive Officer | 539 | 1.94% |
| Manager/Supervisor | 1,917 | 6.88% |
| Managing Partner | 446 | 1.60% |
| Officer | 352 | 1.26% |
| Other | 483 | 1.73% |
| Partner | 1,697 | 6.09% |
| Principal | 564 | 2.03% |
| Professor/Teacher/Trainer | 182 | 0.65% |
| Retired | 1,554 | 5.58% |
| Shareholder | 1,038 | 3.73% |
| Sole Practitioner | 1,725 | 6.19% |
| | | |

484

9,112 27,848 100.00%

1.74% 32.72%

Unemployed

Unknown

Total

| Age | # | % |
|----------------------------|--------|---------|
| Blank | 1,005 | 3.61% |
| Less Than 20 Years | 53 | 0.19% |
| Over 20 and <30 Years | 4,088 | 14.68% |
| Over 30 and <40 Years | 4,682 | 16.81% |
| Over 40 and <50 Years | 3,683 | 13.23% |
| Over 50 and <60 Years | 4,923 | 17.68% |
| Over 60 and <70 Years | 5,949 | 21.36% |
| Over 70 and <80 Years | 2,612 | 9.38% |
| Over 80 and <90 Years | 656 | 2.36% |
| Over 90 Years | 197 | 0.71% |
| Total | 27,848 | 100.00% |
| | | |
| Member Type | # | % |
| 40 Year Member | 1,106 | 3.97% |
| Academic Affiliate | 22 | 0.08% |
| Candidate | 553 | 1.99% |
| CPA | 17,515 | 62.90% |
| CPA - First Time | 1 | 0.00% |
| CPA - New Licensee | 2,861 | 10.27% |
| CPA - Retired | 178 | 0.64% |
| CPA - Retired w/SB | 724 | 2.60% |
| CPA - Unemployed | 399 | 1.43% |
| CPA - Waiver | 48 | 0.17% |
| Faculty Representative | 24 | 0.09% |
| Honorary CPA | 30 | 0.11% |
| Honorary Member | 17 | 0.06% |
| International Affiliate | 12 | 0.04% |
| Life Member | 1,702 | 6.11% |
| Non-CPA Employee Affiliate | 680 | 2.44% |
| Student Member | 1,976 | 7.10% |
| Total | 27,848 | 100.00% |
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