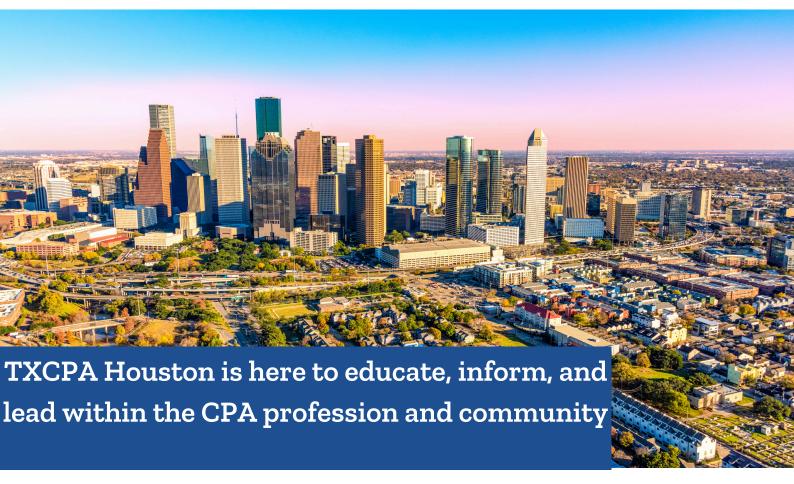




2024



SPONSORSHIP PROSPECTUS

TXCPA Houston and TXCPA Houston Foundation Sponsorships



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TXCPA Houston and TXCPA Houston Foundation have been a trusted professional community for CPAs in the greater Houston area for nearly a century.

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TXCPA Houston and TXCPA Houston Foundation hosts conferences, seminars, and membership events throughout the year.

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Sponsorships

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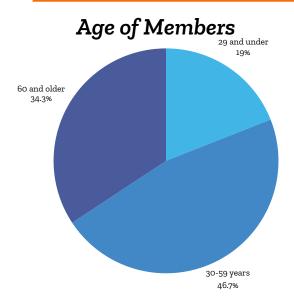
Membership

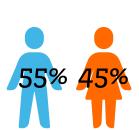
• Membership Categories

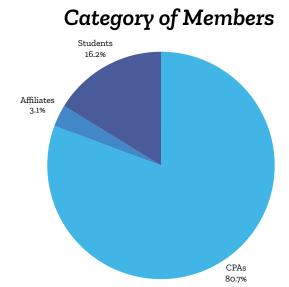
MEMBERSHIP STATS

TXCPA Houston, along with TXCPA Houston Foundation, its education and charitable arm, is a chapter of the Texas Society of Certified Public Accountants, which was organized in 1928. For nearly a century, it has provided a trusted professional community for CPAs in the greater Houston area. With nearly 7,000 members from a 13-county area, TXCPA Houston is the largest CPA chapter in Texas. TXCPA Houston has a reputation for action, integrity and competence as the result of the strong leadership of its volunteers.

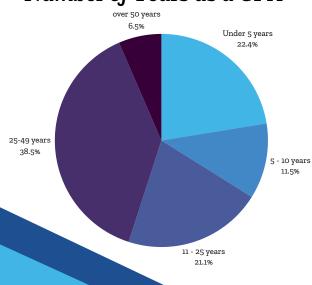
NEARLY 7,000 MEMBERS



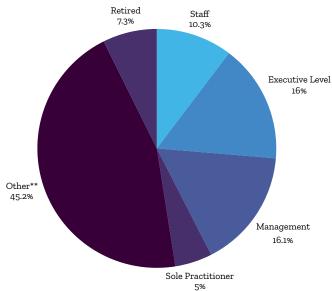




Number of Years as a CPA



Job Function of Members

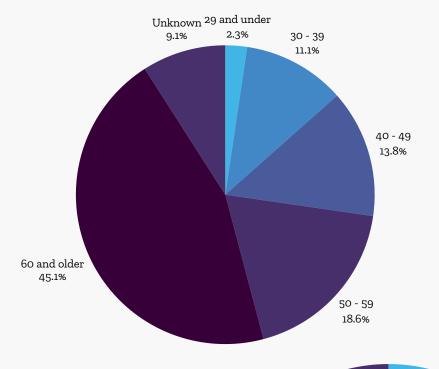


**In addition to CPAs, TXCPA Houston's members include attorneys, consultants, educators, and administrators.

EDUCATION STATS

Attendance at conferences and seminars

Age of Education Attendees



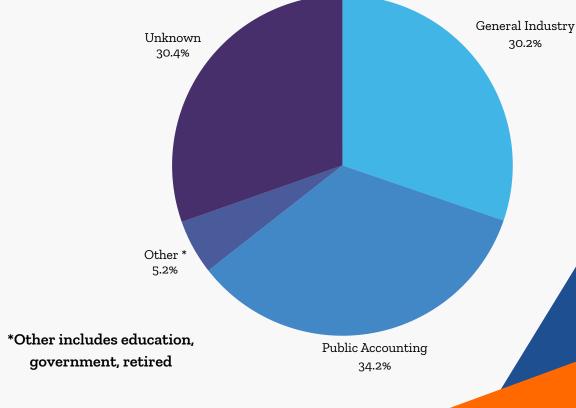
Job Functions attending events

C-Suite Executives, Partners, Shareholders

Auditors, Tax Associates, Financial Reporting Staff, Accountants

Professors, Consultants, Self-Employed

30.2%



Multi Day Conferences

2024 Spring Accounting Expo

May | 2 days | In Person

Accounting professionals in business and industry will network and access information tailored to help them thrive and network at the two-day Spring Accounting event.

Expected Attendance: 300

Demographics of attendees: CPAs and accounting professionals working in business and industry.

2024 TXCPA Houston Fall Accounting Summit

November | 2 days | In Person

Accounting professionals in business and industry will network and access information tailored to help them thrive and network at the first of its kind two-day Fall Accounting Summit.

Expected Attendance: 300

Expected demographics of attendees: CPAs and accounting professionals working in public accounting, industry, education, and government.

Focused tracks: Tax practitioners, energy professionals, CFO/Controllers

Corporate Sponsorships

TXCPA Houston and TXCPA Houston Foundation Corporate Sponsorships recognize companies that make significant contributions to TXCPA Houston and TXCPA Houston Foundation by sponsoring multiple programs.

Each Corporate Sponsorship level provides enhanced benefits and increased opportunities to put your company's name in front of more decision makers in the CPA community. Corporate Sponsorships are designed to give your organization continuous promotional opportunities throughout the year.

Fully customize your year-long sponsorship package today!

Diamond - \$25,000

- Diamond level sponsor at TXCPA Houston conferences, including CPE by the Sea
- Exclusive sponsor of 6 Social Events or Seminars
- Podcast sponsor with 1 interview spot 4 episodes
- Weekly ad in eBlast 12 weeks
- Diamond level sponsor at 2 half day seminars
- Diamond level sponsor at 2 two-hour seminars

Platinum - \$20,000

- Gold level sponsor at TXCPA Houston conferences, including CPE by the Sea
- Exclusive sponsor of 5 Social Events or Seminars
- Podcast sponsor with 1 interview spot 3 episodes
- Weekly ad in eBlast 10 weeks
- Diamond level sponsor at 1 half day seminar
- Diamond level sponsor at 1 two-hour seminars

Gold - \$15,000

- Gold level sponsor at TXCPA Houston conferences, including CPE by the Sea
- Exclusive sponsor of 4 Social Events or Seminars
- Podcast sponsor with 1 interview spot 2 episodes
- Weekly ad in eBlast 8 weeks
- Gold level sponsor at 1 half day seminar
- Gold level sponsor at 1 two-hour seminars

Corporate Sponsorships

Silver - \$10,000

- Silver level sponsor at all TXCPA Houston conferences, including CPE by the Sea
- Exclusive sponsor of 3 Social Events or Seminar
- Podcast sponsor with 1 interview spot 1 episode
- Weekly ad in eBlast 6 weeks
- Silver level sponsor at 1 half day seminar
- Silver level sponsor at 1 two-hour seminar

Bronze - \$7,500

- Silver level sponsor at Spring Accounting Expo and Fall Accounting Summit
- Exclusive sponsor of 1 Social Events or Seminar
- Podcast sponsor with 1 interview spot 1 episode
- Silver level sponsor at 1 two-hour seminar

TXCPA Houston Supporters - \$5,000

- Silver level sponsor at Spring Accounting Expo OR Fall Accounting Summit
- Podcast sponsor with 1 interview spot 1 episode
- Exclusive sponsor of 1 Social Events or Seminar
- Silver level sponsor at 1 two-hour seminar

Discounted Training Facility Rental

1233 W. Loop S., Suite 1425, Houston, TX 77027

Regular Pricing - Sponsor Pricing - Full Day - \$600 Full Day - \$450 Half Day - \$300 Half Day - \$225

Includes AV equipment, beverages, free parking, and reception area.

Seated capacity - 38 classroom style

Conference Sponsorship Offerings

Exhibitor Sponsorship

- Firm name, brief description, and contact information listed on the conference platform
- Logo on relevant social media posts
- · Logo on digital signage in the conference hall during breaks
- Logo displayed in digital conference marketing materials
- Attendee contact information of those who opt-in
- Sponsor's ad roll played at breaks length is dependent upon sponsor level: Diamond 120 seconds, Platinum 90 seconds, Gold 60 seconds, Silver 30 seconds

The Exhibitor Sponsorship includes all meals, breaks, entertainment, education, and branding throughout the event.

| | Diamond | Gold | Silver |
|---|-----------|----------|----------|
| 2024 Spring Accounting Expo - May | \$ 10,000 | \$ 7,500 | \$ 5,000 |
| 2024 Fall Accounting Summit | \$ 10,000 | \$ 7,500 | \$ 5,000 |
| 2024 CPE by the Sea - joint conference with TXCPA | | | \$ 5,000 |

Exhibitor Sponsorship

| | Diamond | Gold | Silver |
|--|---------|------|--------|
| # Tables in Sponsor Area | 1 | 1 | 1 |
| # of Representatives | 3 | 2 | 1 |
| # of Complimentary Registrations * | 4 | 3 | 2 |
| # of half price Registrations * | 6 | 4 | 2 |

^{*}Can be used by staff or clients

| Logo displayed on conference related eBlasts | Х | Х | Х |
|--|---|---|---|
| Attendee contact information of those who opt in - post conference | X | X | X |
| Logo displayed on direct mail pieces, if sent | X | X | |
| Logo displayed prominently on conference app | X | | |
| Speaking spot ** | X | | |
| Logo on front of digital program | X | | |

 $[\]ensuremath{^{**}}$ Session topic and must be approved by the event planning committee

Seminars

TXCPA Houston frequently holds in person seminars to educate members on variety of subjects. Experts speak on technical and non technical subjects.

12 available

- Logo on all relevant marketing materials and at the event
- Opportunity to speak 2-3 minutes at the event
- Attendee contact information of those who opt-in (post event)

| | Diamond | Gold | Silver |
|---|----------|----------|----------|
| Half Day Seminar (includes 1 meal) | \$ 3,000 | \$ 2,000 | \$ 1,000 |
| 2 Hour seminar (includes appropriate snack) | \$ 1,000 | \$ 750 | \$ 500 |

| | Diamond | Gold | Silver |
|--|---------|------|--------|
| # Tables in Sponsor Area | 1 | 1 | 1 |
| # of Representatives | 2 | 1 | 1 |
| # of Complimentary Registrations * | 4 | 3 | 2 |
| # of half price Registrations * | 6 | 4 | 2 |
| Logo displayed on conference related eBlasts | X | X | Х |
| Attendee contact information of those who opt in - post conference | X | X | X |
| Logo displayed on direct mail pieces, if done | X | X | |
| Logo displayed prominently on conference app | X | | |

Experiences
Sponsorships

Lanyards Sponsor - \$1000

- Sponsor lanyards to clip to attendee badges
- Lanyards imprinted with sponsors' name
- Sponsor may hand out lanyards at the conference
- Sponsor recognized in conference digital program

TXCPA Houston will coordinate ordering the items from preferred vendor.

Blanket Sponsor - \$1000

- Sponsor provides logo blankets for 50 meeting attendees for one conference
- Blankets will be imprinted with sponsors' name
- Sponsor may hand out blankets at the conference
- Sponsor recognized in conference digital program

TXCPA Houston will coordinate ordering the items from preferred vendor.

Conference Bag Sponsor - \$3,000

- Sponsor of the conference swag bags
- Sponsor may hand out bags at the conference
- Sponsor recognized in conference digital program

TXCPA Houston will coordinate ordering the items from preferred vendor.

Experiences
Sponsorships

Conference Program Sponsor - \$750

- Logo on front and back covers of digital conference program
- Logo on agendas handed out at conference

Beverage Sponsor - \$3,500

Keep our attendees well hydrated.

- Branded signage
- Branded coffee sleeves for 500
- Recognition in conference program

TXCPA Houston will coordinate ordering the items from preferred vendor.

Snacks Sponsor - \$3,500

Keep our attendees from approaching the "hangry" stage.

- Branded signage
- Branded napkins for 500
- Recognition in conference program

TXCPA Houston will coordinate ordering the items from preferred vendor.

Events

Membership Events \$500

Members are invited to social events to network and connect with fellow professionals at TXCPA Houston 2-hour social events.

- Logo on all relevant marketing materials and at the event
- Attendee contact information of those who opt-in (post event)
- 2 company representatives may attend the event to network with attendees and provide welcome remarks
- Sponsor may provide giveaway items, door prizes, and/or promo items (at their expense)
- TXCPA Houston to provide (1) beverage ticket per person and appetizers

Student Auxiliary Friday Evening Events - \$500

TXCPA Houston has a very active Student Auxiliary group. Students from area universities gather on designated Friday evenings to learn more about the Accounting profession. Various panels of professionals discuss the various career paths CPAs can pursue. You will be able to network with students and tell them about your organization and what you have to offer.

4 available

- Logo on all relevant marketing materials and at the event
- Opportunity to speak 2-3 minutes at the event about the firm and introduce the panelists
- Attendee contact information of those who opt-in (post event)
- 2 company representatives may attend the event to network with attendees

Events

Accelerate Kick Off Social - \$750

The Accelerate program is a 4-week leadership development series that includes personality-based leadership skill education. These sessions are designed to help attendees improve interaction with others at work and in their professional communities. This event is held in the fall.

1 available

- · Logo on all relevant marketing materials and at the event
- Attendee contact information of those who opt-in (post event)
- 2 company representatives may attend the event to network with attendees and provide welcome remarks

Webinars - \$250

TXCPA Houston frequently holds webinars to educate members on variety of subjects. Experts speak on technical and non technical subject matters. These webinars are held noon - 1pm central time and 50 minutes length.

20 available

- Logo on all relevant marketing materials
- Opportunity to speak 2-3 minutes at the beginning of the webinar
- Attendee contact information of those who opt-in (post event)

Marketing Sponsorships Weekly E-Blast - \$250 per issue

Each week, TXCPA Houston members and subscribers receive an eblast filled with the latest chapter news and updates.

Included in the weekly e-blast:

- Membership events and news
- Education events
- TXCPA and TXCPA Houston news
- Articles of interest for subscribers

Exclusive sponsorship of the weekly e-blast provides an opportunity to share quick, fun, and informative facts about your organization and to connect in a customized and targeted manner with all e-blast subscribers including TXCPA Houston members. Your sponsored content will be highlighted in its own framed area within the email update.



Over 50% open rate

Podcasts - \$1,000

The TXCPA Houston Podcast is your opportunity to be a part of something from the very start. Hosted by TXCPA Houston CFO/COO Kristie Ondracek, the podcast will feature guests with impactful for CPAs and offer resources to increase their virtual rolodexes. Episodes will include interviews, discussions and more.

Information about the organization will be provided within the show notes and on the video for YouTube.

Membership Category for Sponsors

In addition to TXCPA membership categories for CPAs, candidates, accounting and finance professionals, and students.

Associate membership is also available for anyone who is not a licensed CPA or does not qualify for other membership categories. This membership category is available to any offering a related service or product to accounting and finance professionals and requires two TXCPA CPA member sponsors. Associate members are subject to branding and marketing restrictions. This is includes membership in a local TXCPA chapter.

Visit https://www.tx.cpa/membership/become-a-member

\$595

Sponsorship Application

Include your sponsorship selection on the following pages.

Sponsorship included:

- Corporate
- Conferences
- Conferences Experiences
- Events
- Marketing

Company Information

| Full Name : | | | | | |
|---------------|---------------|------------------|----------|------|--|
| Address: | | | | | |
| City: | | | State: | Zip: | |
| Phone Number | r: | | | | |
| Contact Persi | on: | | | | |
| E-Mail: | | | | | |
| Billing Info | ormation(if d | lifferent from C | Contact) | | |
| Name : | | | | | |
| Address: | | | | | |
| City: | | | State: | Zip: | |
| Phone Numbe | ar · | | | | |
| | ,1 . | | | | |

Submit Application To:

TXCPA Houston
c/o Kristie Ondracek
1233 W Loop S, Suite 1425
Houston, TX 77027
or email to:
kondracek@txcpahouston.cpa

Sponsorship Application

Corporate Sponsorship

| Level | Amount |
|--------------------------|----------|
| Diamond | \$25,000 |
| Platinum | \$20,000 |
| Gold | \$15,000 |
| Silver | \$10,000 |
| Bronze | \$7,500 |
| TXCPA Houston Supporters | \$5,000 |

| Level: | |
|--------|--|
| | |



Conference Sponsorships

| | Di | amond | Gold | Silver |
|--|----|--------|-------------|-------------|
| 2024 Spring Accounting Expo - May | \$ | 10,000 | \$ 7,500 | \$ 5,000 |
| 2024 Fall Accounting Summit | \$ | 10,000 | \$ 7,500 | \$ 5,000 |
| 2024 CPE by the Sea - joint conference with TXCPA | | | | \$ 5,000 |

| Conference Selected: | |
|----------------------|--|
| Level Selected: | |

Conference Experience Sponsorships

| Lanyard Sponsor - 300 lanyards | \$ 750.00 |
|--------------------------------|------------|
| Blanket Sponsor - 50 blankets | \$ 750.00 |
| Swag Bag Sponsor - 300 bags | \$2,000.00 |
| Conference Program | \$500.00 |
| Beverage Sponsor - per day | \$1,000.00 |
| Snacks Sponsor - per day | \$1,000.00 |

| Conference Selected: | |
|----------------------|--|
| Experience Selected: | |
| | |

Events Sponsorship

| | Membership Events | | | \$500 | |
|------------------------|----------------------------|--|-----------------|-------|--|
| | Student Auxiliary Events | | | \$500 | |
| | Accelerate Kick Off Social | | | \$750 | |
| | Seminars | | | \$500 | |
| Webinar | | | | \$250 | |
| Event Selected: | | | | | |
| Event Selected: | | | | | |
| Marketing Sponsorships | | | | | |
| | Weekly eBlast | | \$250 per issue | | |
| | Podcast | | \$1000 | | |
| Opportunity Selected: | | | | | |
| Podcast Selection: | | | | | |
| Fir | rst Month Preferred: | | | | |
| Se | cond Month Preferred: | | | | |