

2022 CFO/CONTROLLERS CONFERENCE



**Norris Conference
Center - Houston
CityCentre**

HYBRID



SEPT. 28, 2022

7:00 A.M. - 6:00 P.M.



CPE CREDITS

11 CPE Hours



REGISTRATION

Member: \$300

Nonmember: \$400

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**TXCPA
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**Keynote Speaker
Dr. Erik Korem
CEO, AIM7**

Gain the valuable insights and perspectives you need to lead your financial teams. Collaborate with peers, explore business solutions, and earn 11 CPE Hours.

Register Today!

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SEPTEMBER 28, 2022 • 7:00 A.M. - 6:00 P.M.
NORRIS CONFERENCE CENTER - HOUSTON CITYCENTRE - HYBRID
11 CPE HOURS

Overview

Join CFOs, controllers, and financial managers at TXCPA Houston's CFO/Controllers Conference at the Norris Conference Center - Houston CityCentre (or Hybrid) on Wednesday, September 28, 2022, to develop strategic leadership skills and gain valuable insights. The CFO/Controllers Conference Committee secured a great selection of speakers who will discuss Tax Updates, Audit and Accounting Updates, Cybersecurity Updates, Innovation in Data Analytics and much more.

You won't want to miss a minute, including our dynamic keynote speaker Dr. Erik Korem, CEO, AIM7. Dr. Korem will share techniques to leverage the science of stress and adaptation to pursue audacious goals, thrive in uncertainty, and perform at your best!

It's your unique chance to learn the latest accounting news and trends, collaborate with peers, ignite business development, find business solutions, and earn 11 CPE hours – all-in-one spot. [Register today!](#)

What You Need to Know

Date: Wednesday, September 28, 2022

Location:

Norris Conference Center - Houston CityCentre
816 Town And Country Blvd # 210
Houston, TX 77024

Virtual option available

Session Times:

7:00 a.m. - 6:00 p.m. (Central Time)

CPE Hours: 11 hours

Prerequisite: None

Level of Instruction: Update/Intermediate

Registration Fees:

Member/Non-CPA or other chapter member:	\$300
Non Member:	\$400

Course Objective: To provide financial leaders of small to mid-size companies with updates and information to keep them on top of accounting changes and trends.

Course Materials: TXCPA Houston will send an email that contains the link to all submitted course materials.

Additional Information:

- In-person attendees - Continental breakfast, lunch, beverages, and snacks are included in the registration fee.
- Registrations may be swapped between in-person and virtual attendance up to 7 days prior to the conference date due to hotel and catering headcounts.
- To change your registration, call TXCPA Houston at 713-622-7733 or email cpamail@txcpahouston.cpa.

Registration Options

Attend In-person



Attend Via Livestream



Need help registering? Call 713-622-7733 or email cpamail@txcpahouston.cpa for assistance.

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Time	Session	
7:00 AM-7:50 AM	Mental Wellness for leaders and leading a team: "The Art of Sustainable Mental Wellness" Location: Track 1 Speaker: Minh Nguyen, DO, Chief Medical Officer, Agile Occupational Medicine	
8:00 AM-8:50 AM	Greater Houston Partnership Update Speaker: Bob Harvey	
9:00 AM-9:50 AM	Tax Update Location: Track 1 Speaker: Jason Sharp, Tax Partner, Crowe LLP	Cybersecurity Updates Location: Track 2 Speaker: Madhu Maganti
10:10 AM-11:00 AM	Innovations in Data Analytics Location: Track 1 Speaker: Danielle Supkis Cheek, VP Strategy & Industry Relations, MindBridge	Economics Update Location: Track 2 Speaker: John Stacy
11:10 AM-12:00 PM	ESG Location: Track 1 Speakers: Steve Estes, Elizabeth Simmons	Risk Management Location: Track 2 Speaker: USI
12:10 PM-1:00 PM	Keynote: Leverage the Science of Stress to Reach Your Performance Potential Location: Track 1 Speaker: Dr. Erik Korem, CEO, AIM7	
1:10 PM-2:00 PM	401K Audit and Updates Location: Track 1 Speaker: Calvin Upton	Unconscious Bias Location: Track 2 Speaker: Jerry Moreno
2:10 PM-3:00 PM	401K Design and Implementations with Digital Assets Location: Track 1 Speaker: Minh Duc Vo, Principal, Verus Financial Group	TBD - Non Technical Location: Track 2 Speaker: Terrence Black
3:00 PM-3:50 PM	Audit & Accounting Updates Location: Track 1 Speaker: Nicole Riley, Audit Director, Pannell Kerr Foster of Texas	Supply Chain & Inflation Location: Track 2 Speaker: Wil G. Knibloe III, Principal, Advisory, Crowe, LLP
4:10 PM-5:00 PM	Mergers & Acquisitions Location: Track 1 Speaker: Brandan McGaughey - Audit Partner, Grant Thornton	Negotiations Location: Track 2 Speaker: Jess Bailey, Managing Attorney, Bailey Law Firm PLLC
5:10 PM-6:00 PM	Sips & CPE: Leadership in Turbulent Times Location: Track 1 Speakers: Jared Hamilton, Tana Pool	

**View in
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PLEASE NOTE: Current schedule represents approximately 11 hours of CPE if you attend all sessions. Hours may be reduced or increased before actual conference date. Refer to program at the event for correct number of hours and session times.

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