



2024 FALL NON PROFIT SEMINAR WORKSHOP FOR NON PROFIT LEADERS & STAFF

UNITED WAY OF GREATER HOUSTON 50 WAUGH DR, HOUSTON, TX 77007

6 CONTINUING EDUCATION HOURS FOR CPAS

OCTOBER 31, 2024 REGISTRATION: 8:00 AM - 9:00 AM CONFERENCE: 9:00 AM - 4:00 PM



Greetings and welcome to the 2024 Nonprofit Seminar! Forvis Mazars and TXCPA Houston have collaboratively crafted a comprehensive day-long seminar, meticulously designed to furnish you with valuable insights pertinent to the nonprofit sector you engage with daily. Esteemed professionals and subject matter experts have been thoughtfully selected to impart knowledge that will enhance your proficiency. This event promises to equip you with indispensable knowledge applicable to your role, fostering new professional relationships while rekindling existing ones. The structured itinerary ensures ample opportunity for meaningful interactions with fellow attendees and speakers, enabling you to advance toward your professional objectives.

The Nonprofit Seminar offers up to 6 hours of CPE, but don't overlook valuable networking opportunities.

Sincerely, Angie Dunlap, Forvis Mazars Amanda Eaves, Forvis Mazars Shekita Rawls, Forvis Mazars Neely Duncan, Forvis Mazars Dan Prater, Forvis Mazars Jeanette Verrelli, Forvis Mazars Kristie Ondracek, TXCPA Houston





NON PROFIT SEMINAR PROGRAM

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| Begin | End | Description | Speakers |
| 8:00 AM | 9:00 AM | Registration & networking | |
| 9:00 AM | 9:50 AM | Tips for Single Audit Readiness and Single Audit Updates | Angie Dunlap & Shekita Rawls |
| 9:50 AM | 10:00 AM | BREAK | |
| 10:00 AM | 11:20 AM | Wellness, Burnout, and the Profession | Kristie Ondracek |
| 11:20 AM | 11:50 AM | LUNCH | |
| 11:50 AM | 1:20 PM | Non Profits -Revenue Trends & Fundraising | Dan Prater |
| 1:20 PM | 1:30 PM | BREAK | |
| 1:30 PM | 2:45PM | Common Errors in Tax & Compliance - 990 | Jeanette Verrelli & Amanda Truong |
| 2:45 PM | 3:00 PM | BREAK | |
| 3:00 PM | 3:50 PM | Top Financial Statement Errors | Neely Duncan & Shekita Rawls |

