

## 2021 - 2022 NW CPA Business Roundtable Discussion Group

If you work or live in the northwest Houston area you will want to join this group. CPAs who are in industry, public practice, and tax-exempt career areas participate in the discussions.

**Location**: Los Cucos – 22390 Tomball Pkwy, Houston, Texas 77070/Zoom

**Time**: 2:30 – 5:30 PM **CPE Credit:** 3 hours

## **Dates, topics and speakers:**

Date Topic	Speaker(s)	Company
6/17/2021 ADP	Mary Drake Melhorn, Brittany Ruzicka	ADP
6/17/2021 Employment Issues Post COVID	Jack Wisdom, JD	Martin, Disiere, Jefferson & Wisdom, LLP
7/22/2021 Technology needs an accountant To be determined Xero		Xero
7/22/2021 Power BI - Excel	Matt Russell	Briggs & Veselka
7/22/2021 Power BI - Excel	Aaron Maier	Briggs & Veselka
Cybersecurity, Dark Web, and IT		
8/19/2021 Security Awareness	Wayne Hunter	AvTek Solutions, Inc.
9/16/2021 Social Security	Andy Hardwick	Social Security Administration
10/21/2021 Financial Market Updates	Chris Matlock	Goodman Financial Corporation
10/21/2021 Investment Planning	Steve Goodman	Goodman Financial Corporation
11/18/2021 Digital Insights & Analytics	To be determined	KPMG
12/16/2021 A Visit from Mr. Productivity	Mark Struczewski	Mr. Productivity
1/20/2022 Tax Updates	Nick Millar, CPA	BKD
1/20/2022 Tax Updates	Jay White, CPA	BKD
5/19/2022 Financial Planning		

Schedule subject to change. Suggestions for topics and discussion leaders are welcomed!

Complete and return **entire** form with payment to: Houston TSCPA Foundation

777 Post Oak Boulevard, Suite 500 Houston, TX 77056

Register online at www.txcpahouston.cpa

Course Number: HOZNWS2022	
Annual Subscription: \$90 – Houston/Other Chapter Member or Non-CPA	\$180 – Nonmember CPA
Individual Sessions \$75 – Houston/Other Chapter Member or Non-CPA	\$ 150– Nonmember CPA
Are you a CPA? Yes No	

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