

WEEKLY NEWS BRIEF



4 713-622-7733



June 27, 2024

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Spotlight Feature

It's TXCPA and TXCPA HOUSTON Leadership Nomination Time!

Deadline: August 15
Submit Nominations for
TXCPA HOUSTON Leadership Positions

The Houston Chapter of TXCPA has an abundance of talented leaders who can help set a course for its future success. TXCPA HOUSTON is accepting nominations for the Executive Committee, Board of Directors, TXCPA Leadership Council, Strategic Planning Committee, Nominating Committee, and Finance Committee. Click on the blue box below for full descriptions of each leadership position.

Nominate yourself or other members for these positions by **August 15**. This year's Nominating Committee will give careful consideration to all members in good standing who are nominated for leadership positions.

Submit Chapter Nominations

Deadline: September 2
Submit Nominations for
TXCPA (State) Leadership Positions

TXCPA leadership nominations for 2025-2026 are currently being accepted for the following positions: Chair-elect, Treasurer-elect, Secretary, Board of Directors, Leadership Council Members-at-Large, Nominations and Board Development Committee Members-at-Large, Nominations Council Members-at-Large and AICPA Council. A full overview of leadership nominations including timeline, processes and qualifications can be found online here. The deadline for nominations is September 2. Please keep in mind that TXCPA continues to strive to have our leadership reflect the diverse makeup of our members on all levels including gender, age, ethnicity, location and industry type.

Submit State Nominations

New!

TXCPA HOUSTON Members and Allies Gather for Camaraderie and Networking







TXCPA HOUSTON President Kat CPA of the Year Award at the 2024 Open House on June 25



TXCPA HOUSTON members and allies enjoyed food, beverages and each other's company at the 2024 Summer Open House

Did You Remember to Renew Your Membership? **Continue Enjoying Member Discounts and Services**

Be sure you don't miss a day of the discounts and services available to TXCPA members! If you haven't yet responded to your renewal statement, please do so right away. If you did not receive an invoice, please check your member profile on www.tx.cpa or contact Member Services. (Email membership@tx.cpa; phone 800-428-0272 option 1.)

Informative Luncheon on the R&D Tax Credit with Fellow Accounting Professionals **Lunch and Learn: Research and Development**

Thursday, August 8 | 11:30 - 1:30 p.m. | In Person Event | Houston Chapter Training Facility 1233 W. Loop S, Ste 1425 | 1 CPE Hour

Do you have clients from an industry that qualifies for the R&D Tax Credit? Join Gabriel Florentino of Engineered Tax Services to learn how pursuing the R&D Tax Credit can help offset the amortization rule that began in 2022. Starting in 2022, businesses have had to amortize their 174 expenses over 5 years, compared to being able to deduct them. This has had a big impact on small to medium-sized businesses. This presentation is especially insightful for any clients in the industries listed below.

What industries Qualify for the R&D Tax Credit?

- Software Development Industry
- Plastics Industry
- AEC Industry
- Agriculture Industry
- Aerospace Industry and more

- Pharmaceutical Industry
- Machining Industry
- Life Sciences Industry
- Food Processing Industry
- Automotive Industry



engineeredtaxservices.com

Not only will you gain great education, but it will be over lunch with fellow Houston accounting professionals! Space is limited so register soon to secure your spot.

Register Here

Popular Programs with Excellent Takeaways New Goodman Financial Seminars

for August through December are Open for Registrations

Multiple Dates Available | In Person | Goodman Financial | 5177 Richmond Ave. Suite 700

From August through December, the Goodman Financial team will lead many informative seminars on timely topics covering financial planning, investment, risk management and more! Reserve your spot for the popular "Financial Planning A to Z" for a full-day of in-person learning or one of the other great programs at the Goodman Financial office. To view the full list of dates, please see the link below.

Complimentary breakfast and/or lunch will be provided. **Attendees must arrive up to 15 minutes early for registration and refreshments.** These complimentary CPE courses are in high-demand and in-person sessions are limited, so register today!

Register Here

Upcoming Events

Social and Networking

July 24 Happy Hour Spoi

Happy Hour Sponsored by Creative Financial Staffing | Register

July 2	Last Chance! 10 Things You Need to Know About Medicare and Medicaid webinar Register
July 12	The Power of Self-Funding Your Benefit Program webinar Register
July 15	BOI Reporting: What's the Deal? In Person Registration Virtual Registration
July 16	Pass-through Tax Updates: Partnerships, LLCs, S-Corps In Person Registration Virtual Registration
August 8	Lunch and Learn: Research and Development Information and registration
August 9	Accounting In the Healthcare World webinar Register
August 22	New Date! Ethics: It's a Matter of Choice (In Person) (Lonestar CollegeUniversity Park) Information and Registration
August 29	Ethics: It's a Matter of Choice (In Person) Information and Registration
September 13	Advanced Strategies to Combat Rising Health Plan Costs webinar Register
October 10	Ethics: It's a Matter of Choice (In Person) Information and Registration
December 5	Ethics: It's a Matter of Choice (In Person) Information and Registration
March 6	Ethics: It's a Matter of Choice (In Person) Information and Registration
Multiple Dates	Excel-based CPE with Flat Fee Consulting Explore sessions

Member Resources and Deadlines

For All Members

August 15	TXCPA HOUSTON leadership nominations deadline Nominate members
September 2	TXCPA (State) leadership nominations deadline Nominate members
Events	View all upcoming events
Disaster Relief	<u>Disaster relief resources</u>
Current News	IRS News
Protect Your CPA License	Help the Houston Chapter pull its weight Donate to PAC
Career Center	Post or seek job openings; enter code HOUSTONCHAPTER <u> Employers Job Seekers </u>
Chapter Podcasts	Professionals share information with TXCPA HOUSTON members Browse episodes
Chapter Leader Rosters	Executive Committee Board of Directors Past Presidents Staff
Discounts on Publications	Exclusive discounts on Wolters Kluwer CCH publications Browse publications

Your TXCPA Member Profile

Join a Committee

Check your member profile | Assistance: (800) 428-0272 option 1

Engage with a TXCPA HOUSTON committee | Explore Committees

For Students and Candidates

Various Dates

TXCPA HOUSTON Candidate Study Hall | See Dates and Register

Free Resources

Student and candidate resources and Student Membership









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TXCPA Houston's Diversity Statement

TXCPA Houston values the diverse contributions and talents of all its members. We are committed to promoting diversity, equity, inclusion, and a sense of belonging in the workplace, in membership, and in the accounting profession. Diversity includes, but is not limited to, race, gender, generations, abilities, orientation, and religious beliefs.

Contact <u>Mark Allen</u>, TXCPA Houston Executive Director, to learn more about joining the Diversity & Inclusion Committee.

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