



SUMMER SYMPOSIUM



Friday,
July 25, 2025

8:00 a.m. - 4:40 p.m.
7:00-7:45 Tacos/Networking



Norris Conference Center
618 NW Loop 410, STE 207
San Antonio, TX

LIVE & VIRTUAL OPTIONS

TXCPA
SAN ANTONIO
CE FOUNDATION

☎ 210-828-2722

🌐 tx.cpa/sanantonio



AGENDA - Tax Track

<u>TIME</u>	<u>ITEM</u>
7:00AM - 7:50 AM	Registration/TACOS/Networking
8:00AM - 9:50 AM	The Big Beautiful Bill Blaise C Bender, JD, CPA Law Office of Blaise C Bender
10:00 AM - 10:50 AM	The Big Beautiful Bill Update of expectations and what it means... Blaise C Bender, JD, CPA Law Office of Blaise C Bender
11:00 AM - 11:50 AM	The Big Beautiful Bill Update on expectations and what it means Blaise C Bender, JD, CPA Law Office of Blaise C Bender
<u>LUNCH: 11:50 - 12:30 - On Your Own</u>	
12:30 PM - 2:20 PM	Sales & Use Tax Update Christi Mondrik, JD, CPA Board Certified in Tax Law Mondrik & Associates
2:40 PM - 3:30 PM	Tax Controversy & IRS Enforcement Update Leo Unzeitig - Shareholder Jaime Vasquez - SA Managing Shareholder Chamberlain Hrdlicka Attorneys at Law
3:50 PM - 4:40 PM	Trust Accounting 101 David White, CPA Porter, Rogers, Dahlman & Gordan, P.C.

AGENDA - B&I/A&A Track

TIME

ITEM

7:00AM - 7:50 AM

Registration/TACOS/Networking

8:00AM - 8:50 AM

Cybersecurity - Guard UP!

Patrick Holland, Chief Visionary Officer
Varay Managed IT

9:00 AM - 9:50 AM

Imposter Syndrome

Kristie Ondracek, CPA, CAE, CGMA
CFO, TXCPA Houston

10:00 AM - 11:50 AM

Internal Controls & Fraud Risks for Business

Neely Duncan, CPA, CFE, FCPA,
Partner, FORVIS Mazars
Priscilla Soto, CPA, Director, Non-Profit Advisory
Services, FORVIS Mazars

LUNCH 11:50 - 12:30 - ON YOUR OWN

12:30 PM - 2:20 PM

Doing the Right Thing/Ethical Boundaries

Jerry Hill, General Counsel/TSBPA

Enforcement / Disciplinary Program

Staff Attorneys, TSBPA

2:40 PM - 3:30 PM

Employee Wellness & Job Attitude

Brandon Howard, CPA

Brandon L. Howard, CPA, PLLC

3:50 PM - 4:40 PM

Fraud Stories, Who's Done What, NOW?

Dennis Elam, PhD, CPA,

Associate Professor of Accounting, Texas A&M
University - San Antonio

AGENDA - LIVE ETHICS

TIME

ITEM

7:00AM - 7:50 AM

Registration/TACOS/Networking

8:00AM - 12:00 PM

Ethics & Values for Texas CPAs and
Accounting Professionals v. 2.0
Dr. Carolyn Conn, CPA, CGMA

LUNCH 11:50 - 12:30 - ON YOUR OWN

Thank You Sponsor



VARAY

M A N A G E D I T

**Topics and presenters subject to change*



**Member Appreciation
Day
August 22, 2025**

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