

2026 CONVERGENCE SCHEDULE AT-A-GLANCE

| Time | Dallas Ballroom A2-3 | Dallas Ballroom B | Dallas Ballroom C | Dallas Ballroom D2-3 |
|-------------------|---|--|--|---|
| 7:00am - 8:00am | Registration: Visit Sponsors and Exhibits | | | |
| 8:00am - 9:20am | BEAT It: Navigating the Section 174 Expensing Song and Dance Philip Overly <i>DST Advisory Group</i> | Everything is Bigger in the Lone Star State: 2026 Texas Tax Overview of Significant Developments David Colmenero <i>Meadows Collier</i> | Nonprofit Issues and Board Considerations Neely Duncan, <i>Forvis Mazars LLP</i> Genevra Williams, <i>Mendrygal Law</i> | The Profitability of Emotional Intelligence Dr. Shannan Crawford <i>Crawford Clinics</i> |
| 9:20am - 9:35am | Break: Visit Sponsors and Exhibits | | | |
| 9:35am - 10:25am | Employment Tax and Fringe Benefit Challenges in 2026 Michael Chittenden <i>Covington & Burling</i> | Economic Update, Texas and Beyond Steve Orr <i>Texas Capital Bank</i> | Professional Issues Update Tim Pike <i>The Bonadio Group</i> | Contract Law: Case Studies Cody Lewis <i>Crowe LLP</i> |
| 10:25am - 10:40am | Break: Visit Sponsors and Exhibits | | | |
| 10:40am - 12:00pm | Washington DC Tax Update Hank Gutman <i>Ivins, Phillips & Barker, Chartered</i> | Debunking Social Media Tax Schemes Jasmine DiLucci <i>DiLucci CPA Firm</i> | Accounting and Audit Update Brad Leffler Nuwandi Trahan <i>Aprio</i> | Turn Your Brain On - Get Your Game On Dr. Leigh Richardson <i>Brain Performance Center</i> |
| 12:00pm - 12:15pm | Break: Visit Sponsors and Exhibits | | | |
| 12:15pm - 1:45pm | You've Been Chosen Cynt Marshall <i>Retired CEO, Dallas Mavericks Founder, Marshalling Resources</i> | | | |
| 1:45pm - 2:00pm | Break: Visit Sponsors and Exhibits | | | |
| 2:00pm - 3:20pm | Washington DC Tax Update Hank Gutman <i>Ivins, Phillips & Barker, Chartered</i> | Fractional CFO Panel Gayle Anderson, <i>SeatonHill</i> Roger Burns, <i>RWB Consulting CFOs</i> May Lee Harris, <i>Force10-Consulting</i> Jens Mielke, <i>Venturity Financial Partners</i> (Mod) Claudia Reed, <i>Hancock Whitney</i> | Tariffs, Trade, and Supply Chain Considerations Eric Woelke <i>Deloitte</i> | Anatomy of an Inspirational Leader Jesse Ihde <i>Trade Last</i> |
| 3:20pm - 3:30pm | Break | | | |
| 3:30pm - 4:50pm | Fraud Stories to Learn From Tim Ball <i>The Bonadio Group</i> | AI in Accounting: Opportunities & Risks Seth Hopkins <i>Forvis Mazars</i> | State Tax Issues Related to OB3 Chris Gorman, <i>RSM US</i> Shakeb Syed, <i>RSM US</i> | A Time to Be Proactive Not Reactive - Social Security Decisions David P. Zander <i>Back Nine Financial</i> |