



# January Newsletter

## CPE / EVENTS

*For more information and to register for these events,  
click on the event title.*

### **2025 Annual Meeting of Members**

**Sponsored by Troutman Pepper Locke**

Thursday, January 9, 2025; 11:00 a.m. - 12:45 p.m.

Format: Live

Location: Drey Hotel

*5630 Village Glen Drive, Dallas 75206*

Credits: 0; Fee: \$35

### **Member Appreciation Series CPE Event**

Thursday, January 9, 2025; 1:00 - 4:30 p.m.

Format: Live

Location: Drey Hotel

*5630 Village Glen Drive, Dallas 75206*

Credits: 4; Fee: \$40/Members; \$80/Non-Members

### **New Year Celebration Happy Hour**

Thursday, January 9, 2025; 4:30 - 6:30 p.m.

Format: Live

Location: Drey Hotel

*5630 Village Glen Drive, Dallas 75206*

Credits: 0; Fee: \$0

### **Professional Development Series Event:**

**Deep Work**

Wednesday, January 15, 2025; 12:00 - 1:00 p.m.

Format: Virtual

Credits: 1; Fee: \$0

*One lucky attendee will receive*

**Webcast:**

**Texas Taxes: 2025 Quarterly Update Q4**

Thursday, January 16, 2025; 12:00 - 1:00 p.m.

Format: Virtual

Credits: 1; Fee: \$0/Members; \$99/Non-Members

**January Coffee & Connections Event**

Wednesday, January 22, 2025; 8:00 - 9:00 a.m.

Format: Live

Location: LaLa Land Cafe

5600 W. Lovers Lane, Dallas 75209

Credits: 0; Fee: \$0

**CPA Involvement:**

**Minnie's Food Pantry**

Saturday, February 8, 2025; 7:45 a.m. - 12:00 p.m.

Format: Live

Location: Minnie's Food Pantry

661 18th Street, Plano 75074

Credits: 0; Fee: \$0

**Webcast:**

**Professional Issues Update**

Wednesday, February 12, 2025; 10:00 a.m. - 12:00 p.m.

Format: Virtual

Credits: 2; Fee: \$0/Members

**Behind-the-Scenes Event:**

**TUPPS Brewery**

Wednesday, February 12, 2025; 4:00 - 6:30 p.m.

Format: Live

Location: TUPPS Brewery

402 E. Louisiana Street, McKinney 75069

Credits: 1; Fee: \$25/Member; \$50/Non-Member

---

***Need More CPE?***

***\$15 member fee | CPE hours: 1***

Self-study CPE articles published in *Today's CPA* magazine are an inexpensive and convenient way to earn CPE credit. Knock out an hour of CPE whenever it works with your schedule. Simply register to gain access to a self-study quiz and earn one hour of continuing professional education credit by passing the quiz related to certain *Today's CPA* articles.

**[See CPE Self-Study Quizzes](#)**

---

***FREE CPE: Updated Complimentary Ethics Course Posted for Members***

***The latest version of TXCPA's FREE, TSBPA-approved ethics course is now available.*** The course is valid upon membership renewal (or join) date.

**To access the ethics course:**

- 1) Log into the TXCPA website. Upon successful login, you will be on your Profile page.
- 2) Select the CPE tab and then "Access" under "Member Ethics" inside the "Products" table.

[Member Login](#)

Only current TXCPA members are eligible for our free CPE opportunities and the sooner you renew your membership, the more credits you can receive. [Check your membership status.](#)

---

***TXCPA On-Demand CPE Passport***

Looking for convenient access to quality CPE courses at a great value? The TXCPA Passport is for you! This one-year subscription to on-demand programs is available at a special low price of just **\$199** for members. CPE hours are offered through programs of varying length. Topics include tax, accounting, assurance, not for profit, fraud and more.

[Purchase a passport.](#)

CONVERGENCE 2025



***Convergence 2025 Registration  
is Now OPEN!***

Click [here](#) for event details and a link to enroll.



## THANK YOU TO OUR SPONSORS

### TITLE



#### LUNCHEON



#### INTERNET



#### GOLD



#### SILVER



#### MEDIA



#### SUPPORTERS



***Welcome our newest sponsor:  
TXCPA Member Insurance***

Add your company/firm name to this list of awesome Convergence 2025 sponsors! Sponsorship offers a wealth of great benefits, not the least of which is exposure to approximately 6,000 CPAs and other financial professionals. Don't wait! Start enjoying all the perks of Convergence sponsorship NOW! Click [here](#) for more information. And while you're there, check out our General Sponsor Information page. At TXCPA Dallas there are many ways to support and get to know area CPAs.

## PAC NOTES

### ***TXCPA 2025 Legislative Agenda***

The 89<sup>th</sup> Legislative Session is just around the corner. TXCPA has a very important session ahead of us as we attempt to further address the CPA pipeline by providing candidates an additional pathway to licensure and enhancing and modernizing the mobility and out-of-state practices privileges.

**You can read more here about the TXCPA 2025 Legislative Agenda.** Please reach out to **Kenneth Besserman** for more information about the upcoming legislative session and TXCPA Advocacy efforts.

---

### ***Support the TXCPA PAC***

The 2024 election season is behind us and the TXCPA PAC had an active contribution season providing campaign contributions to candidates up and down the ballot, those in leadership positions, those who have been supportive of TXCPA issues, and to new legislators in an effort to spread our message and issues to the large freshman class. Your support of PAC has been crucial in our efforts to have a strong PAC and a great track record in passing (and preventing) important bills for the profession. Thank you to those that support PAC. If you have not yet given to the PAC this year, please support your profession by contributing [here](#).

---

### ***2025 Advocacy Day***

TXCPA Advocacy Day is set for January 28, 2025. This is your day at the Capitol to spread the TXCPA message and to advocate for our 2025 legislation. TXCPA will have a full program in the morning with some very high profile speakers followed by visits to legislative offices in the afternoon. In addition, a resolution will be filed in the Legislature naming January 28 as TXCPA Advocacy Day at the Capitol. To learn more about Advocacy Day and to learn more and register, [information can be found here](#).

## MEMBERSHIP

### ***TXCPA Dallas Announces 2025-26 Leadership Nominees***

TXCPA Dallas is pleased to announce its slate of 2025-26 leadership nominees:

*President-elect*  
**Aaron Borden**

*Treasurer-elect*  
**Taylor Caton**

*Executive Board Members*

**Art Agulnek  
John Perkins  
Kyle Wakeland**

*Nominations Committee Members*

**Taylor Caton  
Sam Cheng  
Tim Pike  
Bill Sims**

*TXCPA Leadership Council*

**Sam Cheng  
Miranda Curtis  
Bill Moss  
Andrew Peterson  
David Twu  
Austin Waugh  
Jeff Weyandt  
Jaimie Yang**

Nominees will be voted on at the [Annual Meeting of Members](#)  
on January 9, 2025.

---

***Welcome, New Members!***

Maryam Al Ani, Student  
Sidney Ashton, CPA  
Michael Becan, CPA  
Nicholas Candido, CPA  
Chase Chamberlain, CPA  
Benjamin Chiles, CPA  
John Colvert, CPA  
Luke Deaver, CPA  
Mitchell Dickson, CPA  
Maya Duarte, CPA  
Claire Eckert, CPA  
Allison Ellis, CPA  
Ian Enderby, CPA  
Cheikh Fall, CPA  
Zachary Finley, CPA  
Emanuela Florea, CPA  
Jackson Forsey, CPA  
Connor Goode, CPA  
Meredith Goodman, CPA  
Olivia Griffin, CPA  
Alireza Hamzeh, Student  
Michael Harris, CPA  
Megan Holbrook, CPA  
Robert Hugley, CPA  
Liliana Hung, CPA  
Preston Hunt, CPA

Madeline Larson, CPA  
Jiayi Li, Student  
Yitao Liang, CPA  
Milan Madhani, CPA  
Allison McGill, CPA  
Dylan McKeough, CPA  
Natalie Miller, CPA  
Nolan Morwood, CPA  
Maria Munoz, A&FP  
Erin Newbrand, CPA  
Madelynn Northcutt-Wyly, CPA  
Yovela Quayson, Student  
Vivian Reeder, Student  
Mark Reisman, CPA  
Muhammad Riaz, CPA  
Sara Rodriguez, Student  
David Russo, CPA  
Brittany Sam, CPA  
Dylan Schmidt, CPA  
Hannah Smith, CPA  
Connor Speers, CPA  
Veda Waghare, Student  
Megan Waldron, CPA  
Sydney Ward, CPA  
Sean Webster, CPA  
Robert Weinmann, CPA

Lauren Hunter, CPA  
Hunter Hutchison, CPA  
Arjun Jayakumar, Student  
Pablo Juarez Herrera, CPA  
Yigit Karaca, CPA  
Sohyeon Kim, Student  
Christophe Kolandjian, CPA

Anna Wiewel, CPA  
William Wilson, CPA  
Jasmine Wilson, Student  
Delaney Winkler, CPA  
Kyle Wynne, CPA  
Gloria Yoo, CPA

---

### ***Invite a Colleague to Join Our Network***

You know the value TXCPA membership brings to your career — powerful connections, top-notch resources and effective advocacy for our profession. Now, it's your turn to share that value with someone who will benefit from it, too. Join our Member-Get-A-Member campaign and help us grow a stronger, more connected community.

**[Learn More Here.](#)**

---

### ***TXCPA Professional Group Membership Program***

TXCPA is committed to helping the organizations that employ our members leverage those membership investments to support organizational goals for success. We know each organization has unique needs. TXCPA's **Professional Group Membership** is tailored to meet those needs.

If you would like to participate in the Professional Group Membership or ask any questions, please contact **[Kristie Estrada](#)**.

---

### ***Advocacy Day and Midyear Leadership Council Meeting***

Advocacy Day and the Midyear Leadership Council Meeting will be held on Tuesday and Wednesday, January 28-29, 2025, in Austin. Open to all TXCPA members, this exciting event is your chance to get the latest updates on CPA Pathway and CPA Mobility legislation, engage with local legislators and their staff, and take part in shaping the future of the profession.

**[Sponsor: CPA Charge](#)**

**January 28-29, 2025 at Downright Austin**

**Rate:** \$249 + 17% tax

**Cutoff :** January 12, 2025

**[Learn More, Register and Book Your Room!](#)**

---

### ***Staffing for Busy Season?***

TXCPA Dallas's Career Center provides members with a discount on job postings to help fill their open positions, as well as free job seeker profiles for those ready to make their next move. Internship postings are always FREE. Visit the Career Center today to add your open positions or update your job seeker profile! Click **[here](#)**.

## [Join the Conversation on TXCPA Exchange](#)

Visit [TXCPA Exchange](#) to ask questions, offer feedback and network with fellow TXCPA members. Take advantage of this valuable members-only benefit today!

---

## [Follow TXCPA on Social Media](#)

Follow TXCPA on [Facebook](#), [Instagram](#), [Twitter](#), and [LinkedIn](#) for photos and updates on what's happening in your profession and at TXCPA. Have a great photo you want to share? Use hashtag #TXCPA.

## CLASSIFIEDS

### [Practices for Sale](#)

---

#### **North Texas Practices Currently Available Through Accounting Practice Sales** **(click Listing # to view details online)**

##### [TXN5543](#)

Wichita Falls Area CPA Tax Practice  
\$168,000

##### [TXN5517](#)

Colleyville CPA Practice  
\$492,000

##### [TXN5200](#)

NEW Far North Dallas CPA Practice  
\$490,000

##### [TXN1631](#)

East Texas CPA Practice  
\$1,500,000

##### [TXN1638](#)

Brownwood, TX CPA Practice  
\$410,000

NEW Listings COMING SOON!

Call 1-800-397-0249 or Email [ryan@aps.net](mailto:ryan@aps.net)

Also visit [www.APS.net](http://www.APS.net) for a complete list of practices for sale & to register for free email notices of New or Updated listings.

VISIT OUR WEBSITE



TXCPA Dallas | 12400 Coit Road, Suite 750 | Dallas, TX 75251 US

[Unsubscribe](#) | [Update Profile](#) | [Constant Contact Data Notice](#)



Try email marketing for free today!