

June Newsletter

CPE / EVENTS

For more information and to register for these events, click on the event title.



June Featured Event

Free Member Webcast:
Legislative Update

Wednesday, June 18, 2025; 12:00 - 1:00 p.m. Format: Virtual

Speaker: Kenneth Besserman

Credits: 1

Fee: \$0/Member; \$25/Non-Member

June Coffee & Connections Event

Wednesday, June 11, 2025; 8:00 - 9:30 a.m. Format: Live
Location: Native Coffee Shop
4319 Alpha Rd., Dallas 75244

June Thirsty Thursday Social Hour

Thursday, June 19, 2025; 5:30 - 7:30 p.m.

Format: Live

Location: Lockwood Distilling Co. 506 Lockwood Drive, Suite A, Richardson 75080

Credits: 0; Fee: \$0

Webcast

Texas Taxes: 2025 Quarterly Update

Monday, July 17, 2025; 12:00- 1:00 p.m.

Format: Virtual

Speaker: Gordon Martens

Credits: 1; Fee: \$0/Member; \$79/Non-Member

Webcast

Governmental Accounting and Auditing Update

Tuesday, July 22, 2025; 8:30 a.m. - 4:30 p.m.

Format: Virtual

Speaker: J. Michael Inzina, CPA

Credits: 8; Fee: \$249/Member; \$349/Non-Member

Webcast

Risk Assessment in Smaller Entities:

Obtaining an Understanding of The Entity and Its Environment Including Internal Controls

Wednesday, July 23, 2025; 8:30 a.m. - 4:30 p.m.

Format: Virtual

Speaker: J. Michael Inzina, CPA

Credits: 8; Fee: \$249/Member; \$349/Non-Member

July Thirsty Thursday Social Hour

Thursday, July 24, 2025; 5:30 - 7:30 p.m.

Format: Virtual

Location: Tupps Brewery

402 E. Louisiana Street, McKinney 75069

Credits: 0; Fee: \$0

Save the Date - Registration Opens Soon

Young Professionals Group Presents

Leadership Dynamics: Gen-eration Gap or Gen-eration Snap? and Networking Hour

Wednesday, July 16, 2025; 4:30 - 6:30 p.m.

Format: Live

Location: TXCPA Dallas Training Facility

12400 Coit Rd., Ste. 750, Dallas 75251

Credits: 1; Fee: \$0

ANNOUNCEMENTS

Apply Now to be a Part of the TXCPA Dallas Leadership Development Academy Class of 2025

Early Bird Pricing Ends June 13 - Apply Today!



TXCPA Dallas is now accepting applications for entry into its 16th annual Leadership Development Academy.



- This program is designed for professionals at the senior, manager or equivalent level.
- Participants will learn and practice the skills needed to become effective leaders in the profession, in their communities and in their firms.
- Adam Tarnow, partner at PeopleWorks International and co-author of "The Edge: How to Stand Out by Showing You're All In," will be teaching all five sessions of this year's Academy. Topics include:
 - Embracing Energy, Diligence, Growth, and Endurance (The "EDGE")
 - Professional development through EDGE principles
 - · Expanding influence as emerging leaders
 - · Organizational improvement through EDGE integration

Scan the QR code or visit bit.ly/LDADallas to submit an online application today!



For questions, please contact Laura McFadden at lmcfadden@txcpadallas.cpa



TXCPA Dallas Welcomes Our 2025-26 Executive Board President



Isreal J. Miller, CPA

We're excited to introduce our new Executive Board President Isreal Miller. A dedicated TXCPA member since 2009, Isreal has made a lasting impact through his service on numerous local and statewide committees. His outstanding contributions to the TXCPA Dallas Leadership Development Academy and CPE Committees earned him the chapter's *Outstanding Committee Member Award* for 2019-2020. He was elected to the TXCPA Dallas Executive Board during the 2023-24 term.

Professionally, Isreal brings a wealth of expertise to our community. As an attorney with Troutman Pepper Locke, he focuses on tax and estate planning. He holds board certifications in both tax law, and estate planning and probate law from the Texas Board of Legal Specialization and is also a CPA, Certified Financial PlannerTM, and Personal Financial Specialist. Before transitioning to private practice, Isreal spent five years as a trial attorney with the Texas Comptroller of Public Accounts.

Isreal received his law degree from the Texas Tech University School of Law, a Masters in Personal Financial Planning, also from Texas Tech, and his LL.M. in Taxation from SMU's Dedman School of Law.

Please join us in welcoming Isreal as he begins his term. We look forward to a great year ahead under his leadership!

CONGRATULATIONS ARE IN ORDER

Convergence 2025 Sponsor Drawing

Thanks to all who visited our wonderful sponsors at Convergence 2025!

We are pleased to announce the winners of the sponsor business card drawing:

Steve Grissom Cindy O'Brien Amy Sedatole

Finders Keepers Bingo Prize

The winner of the Finders Keepers Bingo prize for items found at our recent For the Love of the Lake 2nd Saturday Shoreline Clean-up event is

Connor Thiede

Congratulations to All Our Lucky Winners!!!

Happy Anniversary!

Congratulations to everyone celebrating membership milestone anniversaries this month! Click here to check out our membership anniversaries.



MEMBERSHIP

Get Involved - Join a TXCPA Dallas Committee!

"I began serving on TXCPA Dallas committees in 2018. I served on the Leadership

Development Academy, Business & Industry, Membership, Scholarship, Sponsorship Committees and the CPE Council. Through my service, I have learned a lot about leadership and made a lot of friends throughout the CPA community here in Dallas. As your new Board President, I encourage you to volunteer and get involved. It is never too early to start giving back and never too late to begin making an impact. Come join us and make a difference!"

Isreal Miller
TXCPA Dallas Committee Member and
2025-26 Executive Board President

Joining a committee is a great way to get involved, work with peers, and shape the future of our association. Whether it's education, business development, or membership engagement, your expertise can make a real difference.

Committees provide opportunities for networking, professional growth, and contributing to the success of our community.

Ready to get started? Check out our committees<u>here</u>, then contact<u>Laura</u><u>McFadden</u> to enroll.

Share Your Story. Inspire Future CPAs. Volunteer with Our Partners in Education Program

Are you passionate about accounting and want to make a difference in your community? Join our Partners in Education volunteer group and help promote the CPA profession to high school and college students.

As a volunteer, you'll have the opportunity to speak to students about your career, the value of becoming a CPA, and the many doors the certification can open. It's a powerful way to inspire future accountants, and it only takes a small time commitment to make a big impact.

Whether you've just earned your CPA or have worked for decades in the profession, your perspective is valuable. Students enjoy hearing real stories from real professionals.

Ready to Get Involved?

To join the volunteer group or learn more, contact <u>Laura McFadden</u> and ask to be added to our Partners In Education volunteer speaker roster. When we receive a visit request, you'll be notified and given the chance to participate.

Help us show students that accounting isn't just about numbers—it's about opportunity. Volunteer today!

Membership Renewal

Your TXCPA renewal statement for 2025-2026 is now available in your**member profile**. We're eager to answer any questions you might have about renewing and making the most of your member benefits.

By renewing your membership, you're not just maintaining access to essential tools and resources—you're investing in the strength, growth, and future of the accounting profession in Texas.

Please let us know how we can help you. Reach out to our member services team at membership@tx.cpa.

Mark Your Calendar – TXCPA Annual Meeting 2025

The 2025 Annual Meeting of Members and Leadership Council Meeting will be held on Thursday and Friday, June 26-27, 2025, in Galveston, TX at the Tremont House. This is a great opportunity to learn more about TXCPA activities and initiatives, receive critical profession updates, and connect with members from across the state.

Find room block and meeting information here.

Help Wanted?

TXCPA Dallas's Career Center provides members with a discount on job postings to help fill their open positions, as well as free job seeker profiles for those ready to make their next move. Internship postings are always FREE. Visit the Career Center today to add your open positions or update your job seeker profile! Click here to get started.

Welcome, New Members!

Maira Ali, Student Raquel Arroyo, Student Alexis Benestante, Student Kelli Berrong, CPA Reeba Biji, Student Brooke Bowen, Student N'maya Bryant, CPA Miguel Carrillo, Student Jeremy Carron, CPA Refugio Chavez, Student Joshua Christy, CPA Elijah Cook, CPA Tess Corrale, Student Evan Crowe, CPA Megan David, CPA Raeleigh Davidson, Student Kayla Delgado, Student Haley Erickson, CPA Amy Espinola, CPA Kristen Felan, Student Payton Fisher, CPA Megan Fitzpatrick, CPA Brycen Forster, Student Grace Garbell, CPA Lidiya Gebrehiwot, Student

Megan Lakey, CPA Arianna Lariz, Student Rebecca Masterson, Student Cameron McCool, CPA Kaitlyn McKinney, CPA Jonathan Medina, CPA Mary Meehan, CPA Adam Mitchell, CPA Sumari Moon, Student Patina Moore, Student Travis Mote, CPA Jack Murphy, CPA Rebecca Narlock, CPA Frances Nesmith, Student Hailey Nguyen, Student Calvin Nguyen, Student Honoka Nitta, CPA Emily Oliver, CPA Aaron Otiker, CPA Owen O'Toole, CPA Mark Pacinda, CPA Victor Padilla, A&FP Tin Pham, Student Angelina Philip, Student Rika Podder, CPA

Daniel Gius, CPA Emily Gorr, CPA Nadia Gowar, CPA Mason Graves, CPA Haris Gul, CPA Kendall Hays, CPA Margaret Hederich, CPA David Hensley, CPA Kyle Hermansen, CPA Trip Hillman, A&FP Lerato Hlongwane, CPA Kristin Holcomb, Student Emma Hunt, CPA Kiara Ibarra, Student Sakib Jamil, CPA Titus Kennedy, CPA Philip Kim, Student Grant Krebs, Student Patrick Labarge, CPA

Cameshia Price, Student Shipeng Qin, CPA Edwin Ramos, Student Victoria Rebmann, CPA Mark Reppe, CPA Jacob Roberts, Student Jason Rodriguez, Student Jessica Reyes, Student Becky Shull, CPA Corey Sims, Student Mckenna Sisson, Student Wendy Song, Candidate Rabindra Subedi, Student Ashley Upshaw, Student Celene Valencia, Student Kim Vu, Student Khymori White, Student Brittney Wojnicki, Student Quinten Zehr, Student

CPA Candidate Network

Heads up, Candidates and Students!

Introducing the CPA Candidate Network - a brand-new online community built just for you!

- Connect with others on the same path;
- Share tips, encouragement and advice; and
- Find support and resources for every step toward your CPA license!

It's free with your TXCPA membership. So jump in. Speak up. Stay inspired. Join the Candidate Network today! Click <u>here</u>.



Follow TXCPA on Social Media

Follow TXCPA on <u>Facebook</u>, <u>Instagram</u>, <u>Twitter</u>, and <u>LinkedIn</u> for photos and updates on what's happening in your profession and at TXCPA. Have a great photo you want to share? Use hashtag #TXCPA.

PAC NOTES

Texas Creates New Pathway to CPA Licensure

It's official! <u>SB 262</u> has been signed into law, creating an additional path to becoming a CPA in Texas. Candidates can now qualify with a bachelor's degree (including required accounting coursework), two years of relevant work experience and the uniform CPA exam passage.

Texas is one of the first states to adopt this forward-thinking model — a major win for the profession and a vital step toward strengthening the CPA pipeline.

TXCPA extends our deepest thanks to all the advocates, key persons and legislative champions — especially Senator Charles Perry, CPA, and

Representative Angie Chen Button, CPA — who made this happen.

This is your CPA-PAC donation in action.

To contribute to the CPA-PAC fund, click here.

CLASSIFIEDS

Practices for Sale

North Texas Practices Currently Available Through Accounting Practice Sales

(click Listing # to view details online)

TXN5740

Abilene Tax & Accounting Practice \$495,700

TXN5708

Arlington CPA Practice \$598,000

TXN5543

Wichita Falls Area CPA Tax Practice \$168,000

TXN5624

East Texas (Within an hour of Dallas) CPA Practice \$187,000

TXN5213

Far North Dallas CPA Practice \$253,000

TXN1631

East Texas CPA Practice \$1,500,000

TXN1638

Brownwood, TX CPA Practice \$410,000

NEW Listings COMING SOON!



Call 1-800-397-0249 or Email ryan@aps.net

Also visit <u>www.APS.net</u> for a complete list of practices for sale & to register for free email notices of New or Updated listings.

VISIT OUR WEBSITE





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