

# **May Newsletter**



As we close the books on Convergence 2025, we want to extend our heartfelt thanks to everyone who helped make this year's annual conference a remarkable experience.

We are grateful to all our attendees for their enthusiastic participation and engagement throughout the event. Whether you attended a session or led a session, your presence and contributions made all the difference.

A sincere thank you to our speakers. Your knowledge and perspectives helped shape new ideas and practical takeaways. Your contributions added real value to the experience and reminded us of the importance behind the work we do.

We also couldn't have done it without our generous sponsors, whose support helped bring Convergence 2025 to life. Your investment in education and the accounting profession is truly appreciated.

As we look ahead, we're already excited about, and planning for, Convergence 2026, and we look forward to gathering again, continuing the conversation and building on the momentum we've created together.

Until then, thank you again for being part of Convergence 2025. It was a pleasure to have you join us.



# THANK YOU TO OUR SPONSORS

#### TITLE





**Jackson Walker** 

#### LUNCHEON







#### INTERNET





#### GOLD









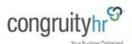




#### SILVER

































#### MEDIA





### **SUPPORTERS**





# **CPE / EVENTS**

For more information and to register for these events, click on the event title.

# Young Professionals Group Hosts Movie Night Meet-Up: The Accountant 2

Thursday, May 8, 2025; 6:45 p.m. Format: Live

Location: Studio Movie Grill

11170 N. Central Expressway, Dallas 75243
Click on the event title above for more information about purchasing your ticket in advance.

# For the Love of the Lake 2nd Saturday Shoreline Clean-up Event

Saturday, May 10, 2025; 9:00 - 11:00 a.m.

Format: Live

Location: Bath House Cultural Center, White Rock Lake 521 E. Lawther Dr., Dallas 75218

Credits: 0; Fee: \$0

# **May Thirsty Thursday**

Thursday, May 15, 2025; 5:30 - 7:30 p.m.

Format: Live

Location: Maggiano's Little Italy - Willow Bend

6001 West Park Blvd., Plano 75093 Credits: 0; Fee: \$0

#### **Live CPE:**

### **Ethics for Texas CPAs**

Monday, May 19, 2025; 1:00- 5:00 p.m.

Format: Live

Speaker: Kathryn Kapka, CPA

Location: TXCPA Dallas Training Facility

12400 Coit Rd., Ste. 750, Dallas 75251

Credits: 4; Fee: \$75/Member; \$125/Non-Member

# **Free CPE:**

# Webcast Replay: Professional Issues Update

Thursday, May 22, 2025; 10:00 a.m. - 12:00 p.m.

Format: Virtual

Speakers: Jodi Ann Ray, Kenneth Besserman,

Andrew Merryman, Jolene Risch

Credits: 2; Fee: \$0/Member; \$100/Non-Member

# Behind-the-Scenes Event: Methodist Dallas Medical Center

Thursday, May 22, 2025; 11:30 a.m. - 1:00 p.m.

Format: Live

Location: Methodist Dallas Medical Center 1441 N. Beckley Ave., Dallas 75203

Credits: 0; Fee: \$25/Member; \$50/Non-Member

### **ANNOUNCEMENTS**

# Applications Now Being Accepted for 2025 TXCPA Dallas Scholarships



# About the Scholarship:

TXCPA Dallas promotes accounting as a career choice and provides financial support to senior and graduate accounting students at local universities who plan to become active CPAs in the Dallas chapter area.

# Criteria:

- Attend one of the following Dallas area colleges or universities: Southern Methodist University, East Texas A&M, University of North Texas, or University of Texas at Dallas.
- · Be a U.S. citizen.
- · Must be a senior or graduate accounting student in Fall 2025.
- · Intent to become a CPA upon graduation.
- · Minimum accounting GPA of 3.5.



Scan the QR code to download your application today!



Apply Now to be a Part of the TXCPA Dallas Leadership Development Academy Class of 2025



TXCPA Dallas is now accepting applications for entry into its 16th annual Leadership Development Academy.



- This program is designed for professionals at the senior, manager or equivalent level.
- Participants will learn and practice the skills needed to become effective leaders in the profession, in their communities and in their firms.
- Adam Tarnow, partner at PeopleWorks International and co-author of "The Edge: How to Stand Out by Showing You're All In," will be teaching all five sessions of this year's Academy. Topics include:
  - Embracing Energy, Diligence, Growth, and Endurance (The "EDGE")
  - · Professional development through EDGE principles
  - Expanding influence as emerging leaders
  - Organizational improvement through EDGE integration

Scan the QR code or visit bit.ly/LDADallas to submit an online application today!



For questions, please contact Laura McFadden at lmcfadden@txcpadallas.cpa



# **CONGRATULATIONS ARE IN ORDER**

# Happy Anniversary!

Congratulations to everyone celebrating membership milestone anniversaries this month! Click <a href="here">here</a> to check out our membership anniversaries.



# **MEMBERSHIP**

#### Get Involved - Join a TXCPA Dallas Committee!

"I have had the pleasure of serving on various committees for the last several years.

This experience has been invaluable in developing my leadership skills,
setting me up to be a leader not only within the Society but also in my daily work.
Serving on these committees has given me a great sense of fulfillment,
knowing that I am contributing to the accounting profession
that has served me well and allowing me to pay it forward."

Favor Lee

TXCPA Dallas Committee Member and Executive Board Director

Joining a committee is a great way to get involved, work with peers, and shape the future of our association. Whether it's education, business development, or membership engagement, your expertise can make a real difference.

Committees provide opportunities for networking, professional growth, and contributing to the success of our community.

Ready to get started? Check out our committees <a href="here">here</a>, then contact <a href="Laura">Laura</a> <a href="McFadden">McFadden</a> to enroll.

# Membership Renewal

Your TXCPA renewal statement for 2025-2026 is now available in your member

**profile**. We're eager to answer any questions you might have about renewing and making the most of your member benefits.

By renewing your membership, you're not just maintaining access to essential tools and resources—you're investing in the strength, growth, and future of the accounting profession in Texas.

Please let us know how we can help you. Reach out to our member services team at <a href="membership@tx.cpa">membership@tx.cpa</a>.

### Mark Your Calendar – TXCPA Annual Meeting 2025

The 2025 Annual Meeting of Members and Leadership Council Meeting will be held on Thursday and Friday, June 26-27, 2025, in Galveston at the Tremont House. This is a great opportunity to learn more about TXCPA activities and initiatives, receive critical profession updates, and connect with members from across the state.

Find room block and meeting information here.

#### **Help Wanted?**

TXCPA Dallas's Career Center provides members with a discount on job postings to help fill their open positions, as well as free job seeker profiles for those ready to make their next move. Internship postings are always FREE. Visit the Career Center today to add your open positions or update your job seeker profile! Click <a href="here">here</a> to get started.

# Welcome, New Members!

Samuel Abram, CPA Ahmed Ahmed, A&FP Sameh Alami, Student Chelsi Albao, CPA Michelle Aranda, A&FP Nusaybah Arshad, Student Alfonso Munguia, Student Melinda Barnes, CPA Jacob Bartkoski, CPA Samuel Bragg, CPA Will Brennan, Student Matthew Campbell, CPA Cayden Casburn, Student Alyssa Caswell, CPA Ruijie Chai, CPA Christopher Chedid, Candidate Ronia Christopher, Student Klara Cowley, CPA

Sana Memon, CPA Tianne Mendenhall, Student Seth Miranda, Student Carson Mizell, CPA Shoaib Mohamed, CPA Ameen Mohammed, Student Jason Moore, MBA Faul Nguyen, Student Michael Nwokocham, Candidate Nathaniel Pack, CPA Shilpa Pahuja, CPA Alex Paradis, Student Jorge Patron, Student Brittany Paul, CPA Caroline Pearson, CPA Jennifer Phung, CPA Jordan Pirtle, CPA Michelle Ramirez-Zuniga, Student

John Cox, CPA Carol Crawford, Candidate Sandra De Alba, Student Aidan Dover, CPA Lauren Dudley, CPA Thao Duong, Student Samantha Flores, Student Marsha Goodman, A&FP Courtney Griggs, CPA Skye Hall, Candidate Hanna Hines, CPA Nguyen Ho, Student Morgan Hodges, CPA Danny Holland, CPA Christopher Holtby, A&FP Jenifer Hughen, CPA Blake Hydeman, CPA Omar Inguanzo, Student Curtis Johnson, Student Makenzi Kool, CPA Jacob Koss, Student Samuel Krampitz, CPA Giovanni Maldonado, Student Karina Melendez. Student

Armando Rivera, CPA Aimee Rucker, Student Amara Saffold, CPA Muhammad Saleem, Student Nicole Shroyer, CPA Adam Sivado, CPA Aubrey Smith, CPA Jacob Snowden, Student Kaitlyn Snyder, CPA Charlaine Sorto, CPA Skylar Steele, CPA Connor Thiede, CPA Connor Thoele, Student Jonathon Van Parys, CPA Molly Vezinot, CPA Gerson Viera, Candidate Kyle Voulgaris, CPA Sikendar Wazir, CPA John Welland, CPA Veronica Whittley, CPA Vira Wiguna, CPA Ethan Wooley, CPA Rowan Wynne, CPA

#### Follow TXCPA on Social Media

Follow TXCPA on <u>Facebook</u>, <u>Instagram</u>, <u>Twitter</u>, and <u>LinkedIn</u> for photos and updates on what's happening in your profession and at TXCPA. Have a great photo you want to share? Use hashtag #TXCPA.

# **CLASSIFIEDS**

# **Practices for Sale**

# North Texas Practices Currently Available Through Accounting Practice Sales

(click Listing # to view details online)

#### **TXN5618**

Fort Worth (TCU Area) CPA Practice \$872,000

#### **TXN5612**

Downtown Dallas CPA Practice \$341,000

#### **TXN5543**

Wichita Falls Area CPA Tax Practice \$168,000

#### **TXN5510**

Flower Mound, TX Semi-Virtual CPA Practice \$278,000

#### **TXN5213**

Far North Dallas CPA Practice \$253,000

#### **TXN1631**

East Texas CPA Practice \$1,500,000

#### **TXN1638**

Brownwood, TX CPA Practice \$410,000

**NEW Listings COMING SOON!** 



Call 1-800-397-0249 or Email <u>ryan@aps.net</u>

Also visit <u>www.APS.net</u> for a complete list of practices for sale & to register for free email notices of New or Updated listings.

#### VISIT OUR WEBSITE





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