



November Newsletter

CPE / EVENTS

*For more information and to register for these events,
click on the event title.*

CPA Involvement:

For the Love of the Lake

2nd Saturday Shoreline Spruce-Up

Saturday, November 9, 2024; 9:00 - 11:00 a.m.

Format: Live

Location: Bath House Cultural Center

521 E. Lawther Dr., Dallas 75218

Credits: 0; Fee: \$0

November Coffee & Connections

Wednesday, November 13, 2024; 8:00 - 9:00 a.m.

Format: Live

Location: The Nest Craft

5217 Alpha Rd., Ste. 155, Dallas 75240

Credits: 0; Fee: \$0

CPA Involvement:

TangoTab's Feed the City Event

Saturday, November 16, 2024; 8:30 - 10:30 a.m.

Format: Live

Location: Rockfish Grill

7639 Campbell Rd. #800, Dallas 75248

Credits: 0; Fee: \$0

November Thirsty Thursday Social Event

Thursday, November 21, 2024; 5:30 - 7:30 p.m.

Format: Live

Location: Lava Cantina - The Colony

Need More CPE?

\$15 member fee | CPE hours: 1

Self-study CPE articles published in *Today's CPA* magazine are an inexpensive and convenient way to earn CPE credit. Knock out an hour of CPE whenever it works with your schedule. Simply register to gain access to a self-study quiz and earn one hour of continuing professional education credit by passing the quiz related to certain *Today's CPA* articles.

[See CPE Self-Study Quizzes](#)

FREE CPE: Updated Complimentary Ethics Course Posted for Members

CPE Hours: 4 | On Demand Webcast

The latest version of TXCPA's FREE, TSBPA-approved ethics course is now available. The course is valid upon membership renewal (or join) date.

To access the ethics course:

- 1) Log into the TXCPA website. Upon successful login, you will be on your Profile page.
- 2) Select the CPE tab and then "Access" under "Member Ethics" inside the "Products" table.

[Member Login](#)

Only current TXCPA members are eligible for our free CPE opportunities and the sooner you renew your membership, the more credits you can receive. **[Check your membership status.](#)**

TXCPA On-Demand CPE Passport

Looking for convenient access to quality CPE courses at a great value? The TXCPA Passport is for you! This one-year subscription to on-demand programs is available at a special low price of just **\$199** for members. CPE hours are offered through programs of varying length. Topics include tax, accounting, assurance, not for profit, fraud and more.

[Purchase a passport.](#)

SAVE THE DATE



CONVERGENCE

May 2, 2025 | Sheraton Dallas Hotel



THANK YOU TO OUR SPONSORS

TITLE



LUNCHEON



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SUPPORTERS



Add your company/firm name to this list of awesome Convergence 2025 sponsors! Sponsorship offers a wealth of great benefits, not the least of which is exposure to approximately 6,000 CPAs and other financial professionals. Don't

wait! Start enjoying all the perks of Convergence sponsorship NOW! Click [here](#) for more information. And while you're there, check out our General Sponsor Information page. At TXCPA Dallas there are many ways to support and get to know area CPAs.

ANNOUNCEMENTS

TXCPA Dallas Annual Meeting Sponsorship

The TXCPA Dallas Annual Meeting of Membership takes place in January 2025. Sponsorship of this event offers your company or firm an opportunity to gain visibility among our community of around 6,000 financial professionals. As an event sponsor, you'll enjoy valuable publicity and the chance to connect with key industry players. Interested in becoming a sponsor? Click [here](#) for details on the benefits and registration process. Don't miss out on this opportunity to elevate your brand!

Dallas Regional Chamber Presents Jerome Powell, Federal Reserve Chair

TXCPA Dallas members are invited to attend a special event with Federal Reserve Chair Jerome Powell, presented by the Dallas Regional Chamber in partnership with the Federal Reserve Bank of Dallas and World Affairs Council

Why it matters for you:

The Federal Reserve sets interest rates and manages the money supply—key factors for business growth and planning. Having Federal Reserve Chair Powell visit provides leaders a unique opportunity to hear from the nation's top monetary policymaker.



Global perspectives with
**FEDERAL RESERVE CHAIR
JEROME POWELL**

DALLAS REGIONAL CHAMBER

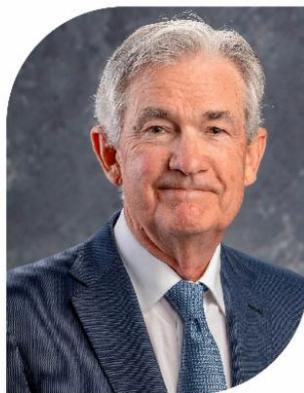
Thursday, Nov. 14 | 2-3 p.m. | Music Hall at Fair Park

IN PARTNERSHIP WITH



Federal Reserve
Bank of Dallas

WORLD
AFFAIRS
COUNCIL
DALLAS/FORT WORTH



JEROME POWELL

Chair

Federal Reserve Board of Governors

To register for this event, click [here](#).

MEMBERSHIP

Welcome, New Members!

Lydia Adanu, CPA
Mariana Armendariz, Student
Dr. Enoch Asare, Faculty Amb
Ayaan Asim, Student
Cherifa Bassa, Student
Dan Bu, CPA
Meg Campbell, Honorary Member
Christian Caputo, CPA
Joshua Carter, Student
Won Choi, CPA
Gabriela Cisneros, Student
Anthony Dempsey, Student
Robin Drewery, CPA
Frank Dunham, III, A&FP

Guido Marson, CPA
Casey Martin, Faculty Amb
Erick Mendez, Student
Akshay Merchant, CPA
Andrea Monroy, Student
Ariana Morales, CPA
Christopher Munoz, CPA
Achinthya Nagarajan, Student
Umaima Naseer, Student
Julissa Negrete, CPA
Edwin Njiru, CPA
Nicholas Oleska, CPA
Austin Osburn, Student
Luke Paulus, Student

Christopher Dunleavy, CPA
Lisa Evans, CPA
Bryce Farlander, Student
Richard Fleming, Student
Wayland Floyd, CPA
Peggy Foley, Student
Callie Gabel, CPA
Kristie Garcia, Student
Evelyn García, Student
Simran Goel, Student
Jaden Gravett, Student
Brandon Hatfield, CPA
Grant Heckenkemper, CPA
Courtney Herbert, CPA
Katherine Hernandez, Student
Ethan Hexter, Student
Luke Hopfinger, CPA
Xiaoming Hu, CPA
Noel James, Student
Merlin Joseph, Student
Mayesha Kabir, Student
Jack Karl, CPA
Brighton Keiser, Student
Carol Kerman, CPA
Madison Kohnle, Student
Jefferson Lamb, CPA
Jose Larin, CPA
Evelynn Le, CPA
Rodney Lentz, Student
Li Li, Student
Louis Liu, CPA
Nicholas Magusiak, CPA

Nick Perez, Student
Le An Pham, Student
Patricia Pimentel, CPA
Jordan Portillo, Student
Thomas Poynter, CPA
Jonathan Raroque, Student
Reben Renteria, Jr, CPA
Goretty Rivera, Student
Benjamin Roeder, CPA
Kiabeth Romero, Student
Nhi Sanders, Student
Stan Santhosh, Student
Serine Sarraj, CPA
Kaden Shelburne, Student
Breanna Simmons, CPA
Kason Sims, Student
Allyssa Smith, Student
Amy Spencer, CPA
Robert Statzer, CPA
Isaiah Steel, Student
Adam Styles, CPA
Hanaa Thayyil, Student
Julie Tran, Student
Ana Trujillo, CPA
Matthew Wilson, CPA
Carson Woodring, Student
Kendall Wreford, CPA
Yue Wu, CPA
Bining Yu, CPA
Susanna Li Yu, CPA
Carlos Zamora, Jr., Student
Kexiao Zhu, Student

Staffing for Busy Season?

TXCPA Dallas's Career Center provides members with a discount on job postings to help fill their open positions, as well as free job seeker profiles for those ready to make their next move. Internship postings are always FREE. Visit the Career Center today to add your open positions or update your job seeker profile! Click [here](#).

Join the Conversation on TXCPA Exchange

Visit [TXCPA Exchange](#) to ask questions, offer feedback and network with fellow TXCPA members. Take advantage of this valuable members-only benefit today!

Follow TXCPA on Social Media

Follow TXCPA on [Facebook](#), [Instagram](#), [Twitter](#), and [LinkedIn](#) for photos and updates on what's happening in your profession and at TXCPA. Have a great

photo you want to share? Use hashtag #TXCPA.

CPAs GIVE BACK

November is Accounting Opportunities Month. Volunteer to Share Your Career Story

Every CPA has a story to tell, and yours can help make a difference and fuel the CPA pipeline during [Accounting Opportunities Month](#) this month. In partnership with AICPA and more than 30 state CPA societies, and in conjunction with TXCPA's annual Month of Service, this initiative is shining a spotlight on the vast and diverse world of accounting careers. Your journey holds the power to inspire and educate the next generation of CPAs! [Learn more about how you can make an impact!](#)

Be a VITA Volunteer

For the past three years, the International Rescue Center's Dallas office has run a Volunteer Income Tax Assistance (VITA) program to provide free tax filing services for individuals and families. We would love to invite members of the TXCPA to join us as volunteers in assisting low-income community members with completing their taxes at no cost during the upcoming 2024 Tax Season. Please see additional information below:

Why VITA?

VITA is an IRS and community-sponsored program designed to assist low to moderate income taxpayers with the preparation of their annual tax returns at no cost. In 2024, IRC VITA sites served over 1,000 community members, helping them access over \$2 million in refunds.

What is required?

- No previous experience needed
- Training and certification provided
- In-person availability of 3+ hours/week from January 29 – April 15, 2025; location TBD, but expected to be in the Vickery Meadows area of Dallas (near NorthPark Mall)
- Desire to provide community members with a safe alternative to high-fee tax preparation services and predatory lenders

How to join in?

Use the links below to learn more about volunteer roles and to sign up:

- [Volunteer Tax Screener](#)
- [Volunteer Tax Preparer and Quality Reviewer](#)
- [VITA Intern](#)

We hope you will consider joining us for VITA!

CLASSIFIEDS

Practices for Sale

**North Texas Practices Currently Available
Through Accounting Practice Sales**
(click Listing # to view details online)

[TXN5335](#)

NEW Dallas, TX (Park Cities Area) CPA Practice
\$270,000

[TXN1631](#)

East Texas CPA Practice
\$1,500,000

[TXN5433](#)

NEW Denton, TX CPA Practice
\$703,000

[TXN5200](#)

NEW Far North Dallas CPA Practice
\$490,000

[TXN1624](#)

Plano, TX CPA Practice
\$209,600

[TXN1638](#)

Brownwood, TX CPA Practice
\$410,000

[TXN5096](#)

NEW Ellis County, TX/South of Dallas CPA Practice
\$517,000

NEW Listings COMING SOON!



Call 1-800-397-0249 or Email ryan@aps.net

Also visit www.APS.net for a complete list of practices for sale & to register for free email notices of New or Updated listings.

VISIT OUR WEBSITE





Try email marketing for free today!