



## September Newsletter

### CPE / EVENTS

*For more information and to register for these events,  
click on the event title.*

#### **CPA Involvement:**

##### **TangoTab's Feed the City Event**

Saturday, September 14, 2024; 9:00 - 10:20 a.m.

Format: Live

Location: Texas Live!

1650 E. Randol Mill Rd., Arlington 76011

Credits: 0; Fee: \$0

#### **September Coffee & Connections**

Wednesday, September 18, 2024; 8:00 - 9:00 a.m.

Format: Live

Location: Tre Stelle Coffee Co.

17390 Preston Rd., Dallas 75252

Credits: 0; Fee: \$0

#### **Free Online CPE:**

##### **The CTA for CPAs –**

##### **How to Assist Your Clients with Filing Their Beneficial Ownership Information Reports**

Wednesday, September 18, 2024; 12:00 - 12:50 p.m.

Format: Virtual

Speaker: Jim Dossey

Credits: 1; Fee: \$0

#### **Online CPE:**

##### **General Accounting Series:**

##### **Outlook for the U.S. Economy and Interest Rates Into 2025**

Monday, September 23, 2024; 12:00 - 1:00 p.m.

Format: Virtual  
Speaker: Bill Adams  
Credits: 1; Fee: \$10/Member; \$20/Nonmember

**September Thirsty Thursday Social Hour**

Thursday, September 26, 2024; 5:30 - 7:30 p.m.  
Format: Live  
Location: Three Nations Brewing Co. (Carrollton)  
*1033 E. Vandergriff Dr., Carrollton 75006*  
Credits: 0; Fee: \$0

**Free Online CPE:**

**Texas Taxes: 2024 Quarterly Update Q3**

Thursday, October 17, 2024; 12:00 - 1:00 p.m.  
Format: Virtual  
Speakers: Karey Barton, Gordon Martens  
Credits: 1; Fee: \$0

***Save the Date!***

**October Thirsty Thursday Social Hour**

Thursday, October 17, 2024; 5:30 - 7:30 p.m.  
Format: Live  
Location: TBD  
Credits: 0; Fee \$0

**CPA Involvement:**

**For the Love of the Lake**

**2nd Saturday Shoreline Spruce-Up**

Saturday, November 9, 2024; 9:00 - 11:00 a.m.  
Format: Live  
Location: Bath House Cultural Center  
*521 E. Lawther Dr., Dallas 75218*  
Credits: 0; Fee: \$0

**November Coffee & Connections**

Wednesday, November 13, 2024; 8:00 - 9:00 a.m.  
Format: Live  
Location: The Nest Craft  
*5217 Alpha Rd., Ste. 155, Dallas 75240*  
Credits: 0; Fee: \$0

**CPA Involvement:**

**TangoTab's Feed the City Event**

Saturday, November 16, 2024; 8:30 - 10:30 a.m.  
Format: Live  
Location: Rockfish Grill  
*7639 Campbell Rd. #800, Dallas 75248*  
Credits: 0; Fee: \$0

## **[\\$15 member fee | CPE hours: 1](#)**

Self-study CPE articles published in *Today's CPA* magazine are an inexpensive and convenient way to earn CPE credit. Knock out an hour of CPE whenever it works with your schedule. Simply register to gain access to a self-study quiz and earn one hour of continuing professional education credit by passing the quiz related to certain *Today's CPA* articles.

**[See CPE Self-Study Quizzes](#)**

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## **[FREE CPE: Updated Complimentary Ethics Course Posted for Members](#)**

CPE Hours: 4 | On Demand Webcast

***The latest version of TXCPA's FREE, TSBPA-approved ethics course is now available.*** The course is valid upon membership renewal (or join) date.

### **To access the ethics course:**

- 1 ) Log into the TXCPA website. Upon successful login, you will be on your Profile page.
- 2) Select the CPE tab and then "Access" under "Member Ethics" inside the "Products" table.

**[Member Login](#)**

Only current TXCPA members are eligible for our free CPE opportunities and the sooner you renew your membership, the more credits you can receive. **[Check your membership status.](#)**

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## **[TXCPA On-Demand CPE Passport](#)**

Looking for convenient access to quality CPE courses at a great value? The TXCPA Passport is for you! This one-year subscription to on-demand programs is available at a special low price of just **\$199** for members. CPE hours are offered through programs of varying length. Topics include tax, accounting, assurance, not for profit, fraud and more.

**[Purchase a passport.](#)**

**CONVERGENCE 2025**

# SAVE THE DATE



## CONVERGENCE

May 2, 2025 | Sheraton Dallas Hotel

### PAC NOTES

The TXCPA PAC is a non-partisan organization that raises funds to amplify TXCPA's collective voice in Austin. The PAC distributes donations to Texas legislators and candidates who understand the profession's needs and concerns. By donating to the TXCPA PAC, you help send a clear message to legislators that the issues important to our profession impact the wider business community and the public interest—and that our voices will be heard. Seventy-five percent of the funds you raise in TXCPA Dallas are dedicated for Dallas-area candidates. Your money stays local.

Additionally, the TXCPA PAC is seeking key persons from TXCPA Dallas for each voting district to serve as contacts and liaisons for candidates and elected officials. If you are interested in becoming a key person, please reach out to [Terri Hornberger](#) or [Patty Wyatt](#).

### MEMBERSHIP

#### *Welcome, New Members!*

Zahra Bhojani, CPA  
Nicholas Bose, Student  
McKenna Brubaker, CPA  
Brandon Butler, CPA  
Madison Carroll, CPA

DaHyun Kim, Student  
Jacob Klassen, Student  
Amanda Knott, Student  
Samuel Koomson, Student  
Kelsey Krutilek, CPA

Sanjay Chadha, CPA  
Nayeem Chaudhury, Student  
Joshua Chisholm, CPA  
William Clevenger, CPA  
Michael Colvert, CPA  
David Contreras, Student  
Claire Cross, CPA  
Jackson Davis, CPA  
Eric Eager, CPA  
Alexander Falchier, CPA  
Sydney Gronberg, Student  
Jeongyeon Ha, Student  
Miriam Hernandez, Student  
Jolee Hill, CPA  
Halina Ho, CPA  
Jason Ho, CPA  
Md Hossain, Student  
Jessica Howard, CPA  
Ethan Hunter, CPA  
Emily Jackson, CPA  
Juhi Jani, CPA  
Palak Jani, CPA  
Brock Jones, CPA  
James Kennedy, Jr., CPA

Charles Kuecher, Student  
Hoang Lai, Student  
Jonathan Lundgren, CPA  
Cole McCabe, CPA  
Jessica McCardel, CPA  
Adam McDaniel, CPA  
Pradyumna Mishra, CPA  
Chizoba Orizu, CPA  
Lena Quesada, Student  
Samuel Rodely, Student  
Karen Scherer, Student  
XinCheng Shan, CPA  
Jose Simon, Student  
Maxwell Towers, CPA  
Blake Upchurch, CPA  
Heath VanKirk, CPA  
Ana Vaquera, Student  
Seth Vaz, CPA  
Tram Vo, Student  
Jennifer Walker, CPA  
Stephen Wang, CPA  
Ethan Wang, Student  
Boheng Wu, CPA  
Aaron Young, CPA

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### ***Now Hiring or Ready to Make a Move?***

TXCPA Dallas's Career Center provides members with a discount on job postings to help fill their open positions, as well as free job seeker profiles for those ready to make their next move. Internship postings are always FREE. Visit the Career Center today to add your open positions or update your job seeker profile! Click [here](#).

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### ***This November is TXCPA Month of Service and Accounting Opportunities Month!***

Mark your calendars! This November, TXCPA is hosting BOTH Month of Service and Accounting Opportunities Month. Members, chapters and organizations are encouraged to give back through community service and outreach to schools and students to share resources about careers in accounting. It's easy to participate! Watch your TXCPA member communications for volunteer details and make plans to help build the CPA pipeline and raise the profile of CPAs in your community.

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### ***It's Not Too Late to Live the Good Life You Deserve***

There is help! It's not too late to live the good life you deserve. We're glad to assist CPAs, CPA candidates and students who want to know whether they might have a problem and talk about solutions. We'll help you locate the professional resources you need to improve your life. Call the Accountants

## CONGRATULATIONS ARE IN ORDER

### ***Congratulations to Meadows Collier's Best Lawyers in America Honorees***

*The Best Lawyers in America* recently named the following TXCPA Dallas members on staff at Meadows Collier among the Best Lawyers in America: Stephen Beck, David Colmenero, William Cousins, Joel Crouch, Alan Davis, Charles Meadows, Charles Pulman, Josh Ungerman, Michael Villa and Mary Wood.

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### ***2024 Scholarship Winners***

We are pleased to announce the 2024 TXCPA Dallas Scholarship Winners:

***Anthony Aguilar***

University of North Texas

***Bethany Bresnahan***

University of North Texas

***Caitlin Gilbert***

University of North Texas

***Kezia Manoj***

University of Texas at Dallas

***Cayla Ng***

University of North Texas

***Shavani Radhakrishnan***

University of Texas at Dallas

***Jaryn Towerly***

University of Texas at Dallas

*Congratulations to our 2024 scholars!*

## MARKETPLACE

***CCH Offers Discount on Pre-ordered Master Tax Guides***

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## CCH® Insiders Pre-Order Sale is Here — 30% Off

CCH® Publications help you navigate major provisions with confidence. Immerse yourself in detailed explanations of updated tax and accounting regulations.

[Shop Now](#)



*\*Offer ends Sept. 30, 2024*

Click [here](#) and use promo code: **USTP-ASSOC30** at checkout.

## CLASSIFIEDS

### *Practices for Sale*

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#### North Texas Practices Currently Available Through Accounting Practice Sales ([click Listing # to view details online](#))

##### [TXN5335](#)

NEW Dallas, TX (Park Cities Area) CPA Practice  
\$270,000

##### [TXN5297](#)

NEW Waxahachie, TX CPA Practice  
\$600,000

##### [TXN5200](#)

NEW Far North Dallas CPA Practice  
\$490,000

##### [TXN1624](#)

Plano, TX CPA Practice  
\$209,600

##### [TXN1638](#)

Brownwood, TX CPA Practice  
\$410,000

[TXN5096](#)

NEW Ellis County, TX/South of Dallas CPA Practice  
\$517,000

[TXN1626](#)

Fort Worth, TX CPA Practice  
\$495,500

NEW Listings COMING SOON!



Call 1-800-397-0249 or Email [ryan@aps.net](mailto:ryan@aps.net)

Also visit [www.APS.net](http://www.APS.net) for a complete list of practices for sale & to register for free email notices of New or Updated listings.

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