



## July Newsletter

### CPE / EVENTS

*For more information and to register for these events,  
click on the event title.*

#### *July Featured Event*

Young Professionals Group  
Presents

**Leadership Dynamics:  
Gen-eration Gap or Gen-eration Snap?  
and Networking Hour**

Wednesday, July 16, 2025  
4:30 - 6:30 p.m.

Location: TXCPA Dallas Training Facility  
12400 Coit Rd., Ste. 750, Dallas 75251

Format: Live

Speaker: Dana Garnett

Credits: 1; Fee: \$25/member, \$50/nonmember



### Webcast

#### **Texas Taxes: 2025 Quarterly Update**

Thursday, July 17, 2025; 12:00- 1:00 p.m.

Format: Virtual

Speaker: Gordon Martens

Credits: 1; Fee: \$0/Member; \$79/Non-Member

### Webcast

#### **Quality Management for Auditors: Understanding and Implementing**

Friday, July 18, 2025; 11:30 a.m. - 1:30 p.m.

Format: Virtual

Speaker: Lindsey Kennimer, CPA

Credits: 2; Fee: \$0/Member; \$100/Non-Member

### Webcast

#### **Governmental Accounting and Auditing Update**

Tuesday, July 22, 2025; 8:30 a.m. - 4:30 p.m.

Format: Virtual

Speaker: Michael Inzina, CPA

Credits: 8; Fee: \$249/Member; \$349/Non-Member

### Webcast

#### **Risk Assessment in Smaller Entities: Obtaining an Understanding of The Entity and Its Environment Including Internal Controls**

Wednesday, July 23, 2025; 8:30 a.m. - 4:30 p.m.

Format: Virtual

Speaker: Michael Inzina, CPA

Credits: 8; Fee: \$249/Member; \$349/Non-Member

**July Thirsty Thursday Social Hour**

Thursday, July 24, 2025; 5:30 - 7:30 p.m.

Format: Live

Location: TUPPS Brewery

*402 E. Louisiana Street, McKinney 75069*

Credits: 0; Fee: \$0

**TangoTab Feed the City Event**

Saturday, August 2, 2025; 8:30 -10:30 a.m.

Format: Live

Location: BoomerJack's

*5430 State Highway 121, Plano 75024*

Credits: 0; Fee: \$0

**August Coffee & Connections Event**

Wednesday, August 13, 2025; 8:00 - 9:30 a.m.

Format: Live

Location: Toasted Coffee + Kitchen

*5420 Ross Avenue, Suite 180, Dallas 75206*

Credits: 0; Fee: \$0

**Behind the Scenes Event:**

**Meyerson Symphony Center**

Friday, August 22, 2025; 11:30 a.m. - 1:30 p.m.

Format: Live

Location: Meyerson Symphony Center

*2301 Flora Street, Dallas 75201*

Credits: 0; Fee: \$25/Member; \$50/Non-Member

**ANNOUNCEMENTS**

***Apply Now to be a Part of the TXCPA Dallas  
Leadership Development Academy  
Class of 2025***

***There's Still Time!  
Apply Today!***



**LEADERSHIP  
DEVELOPMENT  
ACADEMY**

**APPLY ONLINE TODAY!**  
Applications due July 11, 2025

**TXCPA Dallas is now accepting applications for entry into its 16th annual Leadership Development Academy.**



- This program is designed for professionals at the senior, manager or equivalent level.
- Participants will learn and practice the skills needed to become effective leaders in the profession, in their communities and in their firms.
- Adam Tarnow, partner at PeopleWorks International and co-author of "The Edge: How to Stand Out by Showing You're All In," will be teaching all five sessions of this year's Academy. Topics include:
  - Embracing Energy, Diligence, Growth, and Endurance (The "EDGE")
  - Professional development through EDGE principles
  - Expanding influence as emerging leaders
  - Organizational improvement through EDGE integration

**Scan the QR code or visit [bit.ly/LDADallas](https://bit.ly/LDADallas) to submit an online application today!**



For questions, please contact Laura McFadden at [lmcfadden@txcpadallas.cpa](mailto:lmcfadden@txcpadallas.cpa)



## ***Leadership Nominations***

**TXCPA leadership nominations** for 2026-2027 are currently being accepted. A full overview of leadership nominations including timeline, processes and qualifications can be found **[online here](#)**. The deadline for nominations is September 2. **Nominate a member today!**

## **PAC NOTES**

***Help Protect and Advance the CPA Profession –  
Support the TXCPA PAC***

The 2025 legislative session has officially ended, and we're proud to report that TXCPA had a very successful session, including the passage of key legislation to:

- Create an additional pathway to CPA licensure, and
- Update and modernize CPA practice mobility in Texas.

TXCPA has led the national conversation on strengthening the CPA pipeline and building new pathways to licensure—work that would not be possible without a strong and effective PAC and the generous contributions of our members.

Your support of TXCPA PAC directly helps us protect and advance the profession. Legislators pay close attention to the size and participation levels of association PACs, so every dollar contributed and every member who gives makes a difference in building relationships and driving our agenda forward.

While this session has ended, the 2026 election season is just around the corner, and the 2027 legislative session will be here before we know it. We're already seeing growing threats to the CPA profession in other states, and TXCPA is actively monitoring these developments. A strong PAC is essential to heading off similar threats in Texas and showing that TXCPA is a trusted and valuable resource to policymakers.

We invite you to join TXCPA PAC this year. Your contribution not only supports your local chapter's PAC efforts—it also ensures you have a voice at the table in the next election and legislative session.

**[Click here to donate to the TXCPA PAC!](#)**

Thank you for your continued commitment to the profession and to TXCPA!

## MEMBERSHIP

### ***[In Memoriam - Eugene B. \("Gene"\) Seale](#)***

With deep regret, TXCPA Dallas announces the recent passing of longtime Society member, friend and former Chapter Board Chairman Eugene B. ("Gene") Seale.

You can read Gene's obituary [here](#).

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### ***[Happy Anniversary!](#)***

Congratulations to everyone celebrating membership milestone anniversaries this month! Click [here](#) to check out our membership anniversaries.





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### ***Get Involved - Join a TXCPA Dallas Committee!***

*"Serving as Chair of the CPA Involvement Committee has been a rewarding way to give back to the community while connecting with fellow CPAs who are passionate about service. Our committee focuses on identifying volunteer opportunities that allow Dallas Chapter members to make a meaningful local impact. It's been a great way to build relationships and support the Society's mission beyond the office."*

Stephen Bodwell

*Chair, CPA Involvement Committee*

Joining a committee is a great way to get involved, work with peers, and shape the future of our association. Whether it's education, business development, or membership engagement, your expertise can make a real difference.

Committees provide opportunities for networking, professional growth, and contributing to the success of our community.

Ready to get started? Check out our committees [here](#), then contact [Laura McFadden](#) to enroll.

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### ***Membership Renewal***

If you have not yet renewed for 2025-2026, be sure to check for your renewal statement in the member portal so you don't lose access to your benefits! Questions about membership and renewal options and making the most of your member benefits can be directed to our member services team at [membership@tx.cpa](mailto:membership@tx.cpa).

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## ***Help Wanted?***

TXCPA Dallas's Career Center provides members with a discount on job postings to help fill their open positions, as well as free job seeker profiles for those ready to make their next move. Internship postings are always FREE. Visit the Career Center today to add your open positions or update your job seeker profile! Click [here](#) to get started.

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## ***Welcome, New Members!***

Allie Aycock, CPA  
Cameron Baghvardani, CPA  
James Beaudin, CPA  
Joann Beeler, Student  
Benos Benos, Student  
William Blanchet, CPA  
Alexander Cannon, CPA  
Arryana Chacon, Student  
Joanne Chang, CPA  
Preetham Chavala, Student  
Tania Cruz, A&FP  
Ervyn Cruz, CPA  
Jessamyn Curtis, Student  
Denver Dyer, A&FP  
Joshua Findlay, CPA  
Collin Flynn, CPA  
Juliana Galindo, Student  
Crystal Guevara, Student  
Nicholas Heberer, CPA  
Allison Holloman, Candidate  
Jenna Hopkins, CPA  
Arsh Jasani, Student  
Vishwa Joshi, CPA  
Shajid Kanchwala, CPA  
Ayra Kanji, Student  
Lindsey Kim, CPA  
Vishnu Kolli, Student  
Jeremy Kucharz, CPA  
Kelsey Labrenz, CPA  
Stephanie Lew, CPA  
Tyler McCauley, CPA

Lindsey McCloskey, CPA  
Troy McCool, CPA  
Tanner McGill, CPA  
Caleb McLarnon, CPA  
Sarah Mendyke, CPA  
Katy Menna, CPA  
Mason Michell, Student  
Lewis Mitchell, Student  
Tyler Moore, CPA  
Uyen Nhu, A&FP  
Funmi Oredope, A&FP  
Sydney Peveler, Candidate  
Carter Poe, Student  
Jonathan Reale, CPA  
Andrea Rhodes, Student  
Raza Rizvi, CPA  
Brooke Roderick, Candidate  
Alex Rubi, Student  
Andrea Sartin, CPA  
Pierce Smith, Candidate  
Manas Subramaniam, A&FP  
Sarah Sunelwala, Student  
Ethan Ude, CPA  
Katya Ugaldez Bernardez, Student  
Elliot Webb, CPA  
Peyton Whitt, CPA  
Carson Whitworth, Student  
Justin Yan, CPA  
Amy Zamorano, CPA  
Shuo Zhang, CPA

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## ***Looking for Opportunities to Support Others?***

Accountants Confidential Assistance Network (ACAN) members interested accountants and Friends of Bill Wilson meet regularly for mutual support and opportunities to assist others. Call 866-765-2226 or [visit us online](#) to learn more.

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## ***Follow TXCPA on Social Media***

Follow TXCPA on [Facebook](#), [Instagram](#), [Twitter](#), and [LinkedIn](#) for photos and updates on what's happening in your profession and at TXCPA. Have a great photo you want to share? Use hashtag #TXCPA.

## **CLASSIFIEDS**

### ***Office Space for Lease***

Small office space available in CPA firm for a young CPA needing office space. We are off Arapaho at Rockingham. Computers and tax software available. Rent can start at \$300/mo.

Ask for John or leave message at 972-234-6475.

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### ***Practices for Sale***

#### **North Texas Practices Currently Available Through Accounting Practice Sales (click Listing # to view details online)**

##### **[TXN5822](#)**

East Texas (within an hour of Dallas) CPA Practice  
\$840,000

##### **[TXN5740](#)**

Abilene Tax & Accounting Practice  
\$490,000

##### **[TXN5590](#)**

Virtual CPA Practice (Based in Plano, TX)  
\$741,000

##### **[TXN5543](#)**

Wichita Falls Area CPA Tax Practice  
\$168,000

##### **[TXN5624](#)**

East Texas (Within an hour of Dallas) CPA Practice  
\$187,000

##### **[TXN5213](#)**

Far North Dallas CPA Practice  
\$253,000

##### **[TXN1631](#)**

East Texas CPA Practice



\$1,500,000

[TXN1638](#)

Brownwood, TX CPA Practice  
\$410,000

NEW Listings COMING SOON!



Call 1-800-397-0249 or Email [ryan@aps.net](mailto:ryan@aps.net)

Also visit [www.APS.net](http://www.APS.net) for a complete list of practices for sale & to register for free email notices of New or Updated listings.

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