



## June Newsletter

### President's Message *by Donovan Miller, CPA*

As we transition into a new year in our organization, I am honored to step into the role of Board President. I am eager to work alongside our dedicated team to continue driving our mission forward and serving our community with excellence.



First and foremost, I want to express my heartfelt gratitude to my predecessor Max Duplant for her tireless dedication and exemplary leadership. The guidance and support I have received from Max and the TXCPA Dallas Executive Board have been invaluable, and I am committed to building upon the foundation they have laid.

As we embark on this year's journey together, I am filled with optimism for the future of our association. With your continued support and involvement, I am confident that we will achieve great things.

Be sure to check out all our upcoming events below, and don't forget to renew your membership in TXCPA and the chapter. Renewal notices have been sent by email and mail. If you have not received your copy, contact [TXCPA](#). Thanks to you and your support as a member, we are able to better represent and serve CPAs in the Dallas area.

Donovan Miller, CPA  
Dallas Chapter Executive Board President, 2024-25

## CPE / EVENTS

*For more information and to register for these events,  
click on the event title.*

**CPA Involvement:**  
**For the Love of the Lake**  
**Second Saturday Shoreline Spruce-Up**  
Saturday, June 8, 2024; 9:00 - 11:00 a.m.  
Format: Live/In Person  
Credits: 0; Fee: \$0

**Online Cash Management CPE Series:**  
**How to Build a Bitcoin Treasury Strategy**  
Wednesday, June 19, 2024; 12:00 – 1:00 p.m.  
Format: Virtual  
Credits: 1; Fee: \$10/Member, \$20/Non-member  
Speaker: Kenny Broom, CPA

**June Thirsty Thursday Social Hour**  
**Sponsored by**  
**Lane Gorman Trubitt LLC**  
Thursday, June 20, 2024; 5:30 - 7:30 p.m.  
Format: Live/In Person  
Credits: 0; Fee: \$0

**July Thirsty Thursday Social Hour**  
Thursday, July 25, 2024; 5:30 - 7:30 p.m.  
Format: Live/In Person  
Credits: 0; Fee: \$0

---

### ***FREE CPE for Members***

**Your membership includes at least 20 hours of FREE CPE with your annual renewal. Click [here](#)** for more details about the complimentary courses available from TXCPA, including a free four-hour ethics course. Check back often as new courses are added throughout the year.

---

### ***Need More CPE?*** ***\$15 member fee | CPE hours: 1***

Self-study CPE articles published in *Today's CPA* magazine are an inexpensive and convenient way to earn CPE credit. Knock out an hour of CPE whenever it works with your schedule. Simply register to gain access to a self-study quiz and earn one hour of continuing professional education credit by passing the quiz related to certain *Today's CPA* articles.

**[See CPE Self-Study Quizzes](#)**

**MEMBERSHIP**

## ***Membership Renewal***

Your TXCPA renewal statement for 2024-2025 is now available in your [member profile](#). We're eager to answer any questions you might have about maintaining your member benefits.

Please let us know how we can help you. Reach out to our member services team at [membership@tx.cpa](mailto:membership@tx.cpa).

Thank you for trusting TXCPA as a resource and for your continued commitment to your profession.

---

## ***Welcome, New Members!***

Danyal Ali, CPA  
Mohammad Alshare, CPA  
Bismark Amankwaa-Opoku, CPA  
Uchenna Anyaegbunam, Student  
Kyle Barton, CPA  
Jonathan Bates, CPA  
Morgan Bono, CPA  
Johan Botes, A&FP  
Sam Brady, Student  
Andrew Branstetter, CPA  
Savannah Brown, CPA  
Cierra Brown, Student  
Trini Bui, CPA  
Lutao Chen, CPA  
Lydia Cho, Student  
Andrea Coe, CPA  
Sydney Dahlgren, CPA  
Delilah Daniel, CPA  
Grant DeCarlo, CPA  
Peyton Dietze, CPA  
Maria Dileep, Student  
Ronald Dunn, III, CPA  
Andrew Ellis, CPA  
Dylan Ende, CPA  
Jacob Eye, CPA  
Amie Fee, CPA  
Samantha Fellin, CPA  
Jasmine Fong, Candidate  
Austin Fontillas, Student  
Daniel Forgione, CPA  
Ralph French, III, CPA  
Elena Gambrin, CPA  
Sarah George, Student  
Norma Ortiz, Student  
Caitlin Gilbert, Student  
Jacob Good, Student  
Victoria He, CPA  
Jake Hein, CPA

Chiang Leong, CPA  
Angela Li, CPA  
John Lim, CPA  
Melanie Louv, CPA  
Ken Lukusa, Student  
Boone Mansfield, CPA  
Brady Marek, CPA  
Luke McCann, CPA  
Davis McDuff, CPA  
Kevin McGowan, CPA  
Travis McInroe, CPA  
Arianda Vicente, CPA  
Adam Menzer, CPA  
Blase Mesle, CPA  
Avery Mitchell, CPA  
Angela Morales, Student  
Christina Morris, A&FP  
Shane Mpala, CPA  
Isabelle Muirhead, CPA  
Daniel Nelson, CPA  
Cayla Ng, Student  
Chisom Okoye, CPA  
Albert Park, CPA  
Brooke Pereira, CPA  
David Peterson, CPA  
Benjamin Petty, Student  
Julie Plummer, CPA  
Siqi Pu, Student  
Travis Reynolds, Student  
Mia Rho, Student  
Sally Robinson, Student  
Eric Roussel, CPA  
Cari Sandoval, Student  
Stephen Shanahan, CPA  
Dylan Smith, CPA  
Sandraelyn Soriano, CPA  
Barbara Stanton, CPA  
Park Sungho, CPA

Holly Holderness, CPA  
Jermaine Holt, CPA  
Trevor Housewright, CPA  
Chenwei Hu, CPA  
Zanir Hussain, Student  
Joel Hutchinson, Student  
Michelle Idzi, Candidate  
Creston Jackson, II, CPA  
Gina Jackson, CPA  
Reena John, CPA  
Eric Kahrl, CPA  
Dean Kaitson, CPA  
Brian Keeney, CPA  
Madison Kilger, Student  
Patrick Killeavy, CPA  
Tyrus Kozinski, CPA  
Erik Landry, CPA  
Hannah Larson, CPA  
Viet Le, CPA  
Hanna Lee, Student

Matthew Sutnick, CPA  
William Tann, CPA  
Morgan Theriot, Student  
Jessica Thomas, CPA  
Jermayne Thompson, CPA  
Olivia Thoreson, Student  
Allison Tollefson, Student  
Sheila Torres, CPA  
Rose Tran, CPA  
Scott Tran, CPA  
Cathy Tran, Student  
Ashley Traylor, Student  
Ian Tsai, Student  
Sarah Williams, Student  
Darix Wiseman, Student  
John Woods, III, CPA  
Timothy Wright, Jr., CPA  
Cassidy Yarbrough, CPA  
Qing Ye, Student  
Ruohan Zhang, CPA

---

***Be a Part of the  
Leadership Development Academy Class of 2024***



## TXCPA Dallas is now accepting applications for entry into its 15th annual Leadership Development Academy.



- This program is designed for professionals at the senior, manager or equivalent level.
- Participants will learn and practice the skills needed to become effective leaders in the profession, in their communities and in their firms.
- Adam Tarnow, partner at PeopleWorks International and co-author of "The Edge: How to Stand Out by Showing You're All In," will be teaching all five sessions of this year's Academy. Topics include:
  - Embracing Energy, Diligence, Growth, and Endurance (The "EDGE")
  - Professional development through EDGE principles
  - Expanding influence as emerging leaders
  - Organizational improvement through EDGE integration

Scan the QR code or visit [bit.ly/LDADallas](https://bit.ly/LDADallas) to submit an online application today!



For questions, please contact Laura McFadden at [lmcfadden@txcpadallas.cpa](mailto:lmcfadden@txcpadallas.cpa)



For more information and to apply, click [here](#).

## Let the TXCPA Dallas Help You Grow Your Business

As one of its member benefits, TXCPA Dallas offers a referral service. Members may become a part of this service by paying a small annual fee of \$100. Those seeking the assistance of a CPA can call TXCPA Dallas and receive the name of a CPA closest to them with skills matching their needs.

To learn more about the Referral Service, contact [Dana Barnes](#) or call the TXCPA Dallas office at 972-960-8311.

## ***Member Benefit: Discount on Job Postings***

TXCPA Dallas's Career Center provides members with a discount on job postings to help fill their open positions. In a talent shortage crunch, TXCPA Dallas's Career Center will amplify your posting to local members and on TXCPA's career centers across the state. Internship postings are always FREE. Visit the [Career Center](#) today and use the code DALLASFREEPOSTING to add your open positions and attract new hires!

---

## ***Mark Your Calendar – TXCPA Annual Meeting 2024***

The 2024 Annual Meeting of Members and Leadership Council Meeting will be held on Friday and Saturday, June 28-29, 2024, in Frisco, TX. This event is a great opportunity to get critical profession updates, learn more about the work and initiatives underway at TXCPA, and connect with members from across the state. Registration will open soon. Please reach out to [Holly McCauley](#) for more information or with any questions.

[Reserve Your Room Now](#)  
[More Information](#)

---

## ***Accounting is STEM***

TXCPA wants to add your voice to an important effort to encourage the designation of accounting as a STEM (science, technology, engineering, mathematics) discipline in education. You're invited to join our campaign to promote this transformative initiative. Read on for more details or click below to access our dedicated campaign page and learn how you can get involved.

[Visit Here for More Information](#)

## **CLASSIFIEDS**

### ***Practices for Sale***

---

#### **North Texas Practices Currently Available Through Accounting Practice Sales ([click Listing # to view details online](#))**

##### **[TXN5213](#)**

NEW Far North Dallas CPA Practice  
\$253,000

##### **[TXN5200](#)**

NEW Far North Dallas, TX CPA Practice  
\$490,000

##### **[TXN1630](#)**

East TX (Near I20) CPA Practice  
\$840,000



**[TXN5242](#)**

NEW Allen, TX CPA Practice  
\$605,000

**[TXN1631](#)**

East Texas CPA Practice  
\$1,200,000

**[TXN1624](#)**

Plano, TX CPA Practice  
\$209,600

**[TXN1638](#)**

Brownwood, TX CPA Practice  
\$410,000

**[TXN5096](#)**

NEW Ellis County, TX/South of Dallas CPA Practice  
\$517,000

**[TXN1626](#)**

NEW Fort Worth CPA Practice  
\$472,000

**[TXN5103](#)**

NEW Hurst, TX CPA Practice  
\$595,000

NEW Listings COMING SOON!

Call 1-800-397-0249 or Email [ryan@aps.net](mailto:ryan@aps.net)

Also visit [www.APS.net](http://www.APS.net) for a complete list of practices for sale & to register for free email notices of New or Updated listings.

---

***Get Social with TXCPA Dallas***

TXCPA Dallas invites you to join our [Facebook Social](#) and [LinkedIn](#) Groups. Keep up with current Chapter events and make new friends. Join us!

VISIT OUR WEBSITE





Try email marketing for free today!