



## November Newsletter

### CPE / EVENTS

*For more information and to register for these events,  
click on the event title.*

#### **CPA Involvement:**

##### **For the Love of the Lake**

##### **2nd Saturday Shoreline Spruce-Up**

Saturday, November 9, 2024; 9:00 - 11:00 a.m.

Format: Live

Location: Bath House Cultural Center

521 E. Lawther Dr., Dallas 75218

Credits: 0; Fee: \$0

#### **November Coffee & Connections**

Wednesday, November 13, 2024; 8:00 - 9:00 a.m.

Format: Live

Location: The Nest Craft

5217 Alpha Rd., Ste. 155, Dallas 75240

Credits: 0; Fee: \$0

#### **CPA Involvement:**

##### **TangoTab's Feed the City Event**

Saturday, November 16, 2024; 8:30 - 10:30 a.m.

Format: Live

Location: Rockfish Grill

7639 Campbell Rd. #800, Dallas 75248

Credits: 0; Fee: \$0

#### **November Thirsty Thursday Social Event**

Thursday, November 21, 2024; 5:30 - 7:30 p.m.

Format: Live

Location: Lava Cantina - The Colony

### ***Need More CPE?***

***\$15 member fee | CPE hours: 1***

Self-study CPE articles published in *Today's CPA* magazine are an inexpensive and convenient way to earn CPE credit. Knock out an hour of CPE whenever it works with your schedule. Simply register to gain access to a self-study quiz and earn one hour of continuing professional education credit by passing the quiz related to certain *Today's CPA* articles.

[See CPE Self-Study Quizzes](#)

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### ***FREE CPE: Updated Complimentary Ethics Course Posted for Members***

CPE Hours: 4 | On Demand Webcast

***The latest version of TXCPA's FREE, TSBPA-approved ethics course is now available.*** The course is valid upon membership renewal (or join) date.

#### **To access the ethics course:**

- 1) Log into the TXCPA website. Upon successful login, you will be on your Profile page.
- 2) Select the CPE tab and then "Access" under "Member Ethics" inside the "Products" table.

[Member Login](#)

Only current TXCPA members are eligible for our free CPE opportunities and the sooner you renew your membership, the more credits you can receive. [Check your membership status.](#)

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### ***TXCPA On-Demand CPE Passport***

Looking for convenient access to quality CPE courses at a great value? The TXCPA Passport is for you! This one-year subscription to on-demand programs is available at a special low price of just **\$199** for members. CPE hours are offered through programs of varying length. Topics include tax, accounting, assurance, not for profit, fraud and more.

[Purchase a passport.](#)

CONVERGENCE 2025

# SAVE THE DATE



# CONVERGENCE

May 2, 2025 | Sheraton Dallas Hotel

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## THANK YOU TO OUR SPONSORS

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Add your company/firm name to this list of awesome Convergence 2025 sponsors! Sponsorship offers a wealth of great benefits, not the least of which is exposure to approximately 6,000 CPAs and other financial professionals. Don't

wait! Start enjoying all the perks of Convergence sponsorship NOW! Click [here](#) for more information. And while you're there, check out our General Sponsor Information page. At TXCPA Dallas there are many ways to support and get to know area CPAs.

## ANNOUNCEMENTS

### ***TXCPA Dallas Annual Meeting Sponsorship***

The TXCPA Dallas Annual Meeting of Membership takes place in January 2025. Sponsorship of this event offers your company or firm an opportunity to gain visibility among our community of around 6,000 financial professionals. As an event sponsor, you'll enjoy valuable publicity and the chance to connect with key industry players. Interested in becoming a sponsor? Click [here](#) for details on the benefits and registration process. Don't miss out on this opportunity to elevate your brand!

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### ***Dallas Regional Chamber Presents Jerome Powell, Federal Reserve Chair***

TXCPA Dallas members are invited to attend a special event with Federal Reserve Chair Jerome Powell, presented by the Dallas Regional Chamber in partnership with the Federal Reserve Bank of Dallas and World Affairs Council

#### **Why it matters for you:**

The Federal Reserve sets interest rates and manages the money supply—key factors for business growth and planning. Having Federal Reserve Chair Powell visit provides leaders a unique opportunity to hear from the nation's top monetary policymaker.



*Global perspectives with*  
**FEDERAL RESERVE CHAIR  
JEROME POWELL**

DALLAS REGIONAL CHAMBER

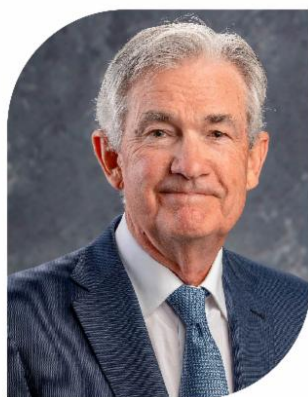
**Thursday, Nov. 14 | 2-3 p.m. | Music Hall at Fair Park**

IN PARTNERSHIP WITH



Federal Reserve  
Bank of Dallas

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DALLAS/FORT WORTH



**JEROME POWELL**

Chair

**Federal Reserve Board of Governors**

To register for this event, click [here](#).

## MEMBERSHIP

### ***Welcome, New Members!***

Lydia Adanu, CPA  
Mariana Armendariz, Student  
Dr. Enoch Asare, Faculty Amb  
Ayaan Asim, Student  
Cherifa Bassa, Student  
Dan Bu, CPA  
Meg Campbell, Honorary Member  
Christian Caputo, CPA  
Joshua Carter, Student  
Won Choi, CPA  
Gabriela Cisneros, Student  
Anthony Dempsey, Student  
Robin Drewery, CPA  
Frank Dunham, III, A&FP

Guido Marson, CPA  
Casey Martin, Faculty Amb  
Erick Mendez, Student  
Akshay Merchant, CPA  
Andrea Monroy, Student  
Ariana Morales, CPA  
Christopher Munoz, CPA  
Achinthya Nagarajan, Student  
Umaima Naseer, Student  
Julissa Negrete, CPA  
Edwin Njiru, CPA  
Nicholas Oleska, CPA  
Austin Osburn, Student  
Luke Paulus, Student



Christopher Dunleavy, CPA  
Lisa Evans, CPA  
Bryce Farlander, Student  
Richard Fleming, Student  
Wayland Floyd, CPA  
Peggy Foley, Student  
Callie Gabel, CPA  
Kristie Garcia, Student  
Evelyn García, Student  
Simran Goel, Student  
Jaden Gravett, Student  
Brandon Hatfield, CPA  
Grant Heckenkemper, CPA  
Courtney Herbert, CPA  
Katherine Hernandez, Student  
Ethan Hexter, Student  
Luke Hopfinger, CPA  
Xiaoming Hu, CPA  
Noel James, Student  
Merlin Joseph, Student  
Mayesha Kabir, Student  
Jack Karl, CPA  
Brighton Keiser, Student  
Carol Kerman, CPA  
Madison Kohnle, Student  
Jefferson Lamb, CPA  
Jose Larin, CPA  
Evelynn Le, CPA  
Rodney Lentz, Student  
Li Li, Student  
Louis Liu, CPA  
Nicholas Magusiak, CPA

Nick Perez, Student  
Le An Pham, Student  
Patricia Pimentel, CPA  
Jordan Portillo, Student  
Thomas Poynter, CPA  
Jonathan Raroque, Student  
Reben Renteria, Jr, CPA  
Goretty Rivera, Student  
Benjamin Roeder, CPA  
Kiabeth Romero, Student  
Nhi Sanders, Student  
Stan Santhosh, Student  
Serine Sarraj, CPA  
Kaden Shelburne, Student  
Breanna Simmons, CPA  
Kason Sims, Student  
Allyssa Smith, Student  
Amy Spencer, CPA  
Robert Statzer, CPA  
Isaiah Steel, Student  
Adam Styles, CPA  
Hanaa Thayyil, Student  
Julie Tran, Student  
Ana Trujillo, CPA  
Matthew Wilson, CPA  
Carson Woodring, Student  
Kendall Wreford, CPA  
Yue Wu, CPA  
Bining Yu, CPA  
Susanna Li Yu, CPA  
Carlos Zamora, Jr., Student  
Kexiao Zhu, Student

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### ***Staffing for Busy Season?***

TXCPA Dallas's Career Center provides members with a discount on job postings to help fill their open positions, as well as free job seeker profiles for those ready to make their next move. Internship postings are always FREE. Visit the Career Center today to add your open positions or update your job seeker profile! Click [here](#).

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### ***Join the Conversation on TXCPA Exchange***

Visit [TXCPA Exchange](#) to ask questions, offer feedback and network with fellow TXCPA members. Take advantage of this valuable members-only benefit today!

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### ***Follow TXCPA on Social Media***

Follow TXCPA on [Facebook](#), [Instagram](#), [Twitter](#), and [LinkedIn](#) for photos and updates on what's happening in your profession and at TXCPA. Have a great

## CPAs GIVE BACK

### ***November is Accounting Opportunities Month. Volunteer to Share Your Career Story***

Every CPA has a story to tell, and yours can help make a difference and fuel the CPA pipeline during [Accounting Opportunities Month](#) this month. In partnership with AICPA and more than 30 state CPA societies, and in conjunction with TXCPA's annual Month of Service, this initiative is shining a spotlight on the vast and diverse world of accounting careers. Your journey holds the power to inspire and educate the next generation of CPAs! [Learn more about how you can make an impact!](#)

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### ***Be a VITA Volunteer***

For the past three years, the International Rescue Center's Dallas office has run a Volunteer Income Tax Assistance (VITA) program to provide free tax filing services for individuals and families. We would love to invite members of the TXCPA to join us as volunteers in assisting low-income community members with completing their taxes at no cost during the upcoming 2024 Tax Season. Please see additional information below:

#### **Why VITA?**

VITA is an IRS and community-sponsored program designed to assist low to moderate income taxpayers with the preparation of their annual tax returns at no cost. In 2024, IRC VITA sites served over 1,000 community members, helping them access over \$2 million in refunds.

#### **What is required?**

- No previous experience needed
- Training and certification provided
- In-person availability of 3+ hours/week from January 29 – April 15, 2025; location TBD, but expected to be in the Vickery Meadows area of Dallas (near NorthPark Mall)
- Desire to provide community members with a safe alternative to high-fee tax preparation services and predatory lenders

#### **How to join in?**

Use the links below to learn more about volunteer roles and to sign up:

- [Volunteer Tax Screener](#)
- [Volunteer Tax Preparer and Quality Reviewer](#)
- [VITA Intern](#)

We hope you will consider joining us for VITA!

## CLASSIFIEDS

### ***Practices for Sale***

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**North Texas Practices Currently Available  
Through Accounting Practice Sales**  
(click Listing # to view details online)

**[TXN5335](#)**

NEW Dallas, TX (Park Cities Area) CPA Practice  
\$270,000

**[TXN1631](#)**

East Texas CPA Practice  
\$1,500,000

**[TXN5433](#)**

NEW Denton, TX CPA Practice  
\$703,000

**[TXN5200](#)**

NEW Far North Dallas CPA Practice  
\$490,000

**[TXN1624](#)**

Plano, TX CPA Practice  
\$209,600

**[TXN1638](#)**

Brownwood, TX CPA Practice  
\$410,000

**[TXN5096](#)**

NEW Ellis County, TX/South of Dallas CPA Practice  
\$517,000

NEW Listings COMING SOON!



Call 1-800-397-0249 or Email [ryan@aps.net](mailto:ryan@aps.net)

Also visit [www.APS.net](http://www.APS.net) for a complete list of practices for sale & to register for free email notices of New or Updated listings.

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