



## October Newsletter

### CPE / EVENTS

*For more information and to register for these events,  
click on the event title.*

#### Live CPE:

##### **Member Appreciation CPE Series**

Monday, October 28, 2024; 1:00 - 4:30 p.m.

Format: Live

Speaker: David Colmenero

Location: Comerica Business & Innovation Hub

17 Cowboys Way, Frisco 70534

Credits: 4; Fee: \$40/Member

#### Free Online CPE:

##### **Planning Your Firm's FinCEN Filing Strategy**

Thursday, October 10, 2024; 12:00 - 12:55 p.m.

Format: Virtual

Speaker: Charles Wismer

Credits: 1; Fee: \$0

#### Free Online CPE:

##### **Texas Taxes: 2024 Quarterly Update Q3**

Thursday, October 17, 2024; 12:00 - 1:00 p.m.

Format: Virtual

Speakers: Karey Barton, Gordon Martens

Credits: 1; Fee: \$0

##### **October Thirsty Thursday Social Hour**

***Co-Sponsored with the***

***Financial Planning Association***

Thursday, October 17, 2024; 5:30 - 7:30 p.m.

Format: Live

Location: Thirsty Lion Gastropub (Preston Hollow)  
7859 Walnut Hill Lane Suite 140, Dallas 75230  
Credits: 0; Fee: \$0

**Online CPE:**

**From Stressful to Successful:  
Handling Life's Toughest Conversations**

Thursday, November 7, 2024; 12:00 - 1:00 p.m.

Format: Virtual

Speaker: Adam Tarnow

Credits: 1; Fee: \$10/Member

**CPA Involvement:**

**For the Love of the Lake  
2nd Saturday Shoreline Spruce-Up**

Saturday, November 9, 2024; 9:00 - 11:00 a.m.

Format: Live

Location: Bath House Cultural Center

521 E. Lawther Dr., Dallas 75218

Credits: 0; Fee: \$0

**November Coffee & Connections**

Wednesday, November 13, 2024; 8:00 - 9:00 a.m.

Format: Live

Location: The Nest Craft

5217 Alpha Rd., Ste. 155, Dallas 75240

Credits: 0; Fee: \$0

**CPA Involvement:**

**TangoTab's Feed the City Event**

Saturday, November 16, 2024; 8:30 - 10:30 a.m.

Format: Live

Location: Rockfish Grill

7639 Campbell Rd. #800, Dallas 75248

Credits: 0; Fee: \$0

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***Need More CPE?***

***\$15 member fee | CPE hours: 1***

Self-study CPE articles published in *Today's CPA* magazine are an inexpensive and convenient way to earn CPE credit. Knock out an hour of CPE whenever it works with your schedule. Simply register to gain access to a self-study quiz and earn one hour of continuing professional education credit by passing the quiz related to certain *Today's CPA* articles.

**[See CPE Self-Study Quizzes](#)**

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***FREE CPE: Updated Complimentary Ethics Course Posted for Members***

CPE Hours: 4 | On Demand Webcast

***The latest version of TXCPA's FREE, TSBPA-approved ethics course is now available.*** The course is valid upon membership renewal (or join) date.

**To access the ethics course:**

- 1) Log into the TXCPA website. Upon successful login, you will be on your Profile page.
- 2) Select the CPE tab and then "Access" under "Member Ethics" inside the "Products" table.

[Member Login](#)

Only current TXCPA members are eligible for our free CPE opportunities and the sooner you renew your membership, the more credits you can receive. [Check your membership status.](#)

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***TXCPA On-Demand CPE Passport***

Looking for convenient access to quality CPE courses at a great value? The TXCPA Passport is for you! This one-year subscription to on-demand programs is available at a special low price of just **\$199** for members. CPE hours are offered through programs of varying length. Topics include tax, accounting, assurance, not for profit, fraud and more.

[Purchase a passport.](#)

**CONVERGENCE 2025**





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## SUPPORTERS



Add your company/firm name to this list of awesome Convergence 2025 sponsors! Sponsorship offers a wealth of great benefits, not the least of which is exposure to approximately 6,000 CPAs and other financial professionals. Don't wait! Start enjoying all the perks of Convergence sponsorship NOW! Click [here](#) for more information. And while you're there, check out our General Sponsor Information page. At TXCPA Dallas there are many ways to support and get to know area CPAs.

Support the Future of Our Profession – Donate to the TXCPA PAC Today  
The TXCPA PAC plays a crucial role in protecting your license and advancing the profession. The PAC supports CPA-friendly candidates and those that are supportive of TXCPA issues. In 2023, the PAC helped address key issues like the CPA pipeline and exam eligibility. As we enter the 2024 election season and get close to the 2025 legislative session, your support is more important than ever as we continue to address the CPA pipeline.

Every contribution strengthens our collective voice and ensures the CPA profession remains strong in Texas. Visit [www.tx.cpa/advocacy/cpa-pac](http://www.tx.cpa/advocacy/cpa-pac) to donate today and help us continue making a difference.

## ANNOUNCEMENTS

### ***TXCPA Dallas Annual Meeting Sponsorship***

The TXCPA Dallas Annual Meeting of Membership takes place in January 2025. Sponsorship of this event offers your company or firm an opportunity to gain visibility among our community of around 6,000 financial professionals. As an event sponsor, you'll enjoy valuable publicity and the chance to connect with key industry players. Interested in becoming a sponsor? Click [here](#) for details on the benefits and registration process. Don't miss out on this opportunity to elevate your brand!

## MEMBERSHIP

### ***Welcome, New Members!***

Alena Abraham, Student  
Cieazhia Allen, Student  
Enoch Asare, CPA  
Edgar Aviles, Student  
William Badger, CPA  
Madeline Bailey, CPA  
Rayyan Baloch, Student  
Mikayla Banks, Student  
Trinity Beale, Student  
Caleb Beaman, A&FP  
Chloe Beggs, CPA  
Rachel Bellah, CPA  
Kelden Bentley, Student  
Caleb Blessing, Student  
Paige Bottoms, CPA  
Pearce Brown, CPA  
Allison Castleman, CPA  
Elizabeth Chimitt, CPA  
Lara Coggins, Student  
Ariana Coronado, Student  
Li rong Dai, Student  
Adam Dalton, CPA  
Haley Enlow, CPA

Sanghyuck Kweon, CPA  
Sherman Leung, CPA  
Mary Lippel, CPA  
Huy Ly, Student  
Hoang Mai, Student  
Mariana Martinez Ugarte, Student  
Charles McDonald, CPA  
Jonathan Michael, CPA  
Melika Mohammed, Student  
Birtukan Murte, CPA  
James Myers, Student  
Mallory Nelson, Student  
Parker Noell, CPA  
William Noonan, III, Student  
Omosola Omoyele, Student  
Nancy Orozco, Student  
Shruthi Pabba, Student  
Patrick Phillips, Student  
Jacob Pinkerton, Student  
Yair Posada, Student  
RaShelle Raynor, CPA  
Charles Reddin, CPA  
Barbara Reed, Student

Katelyn Erickson, Student  
Hugo Escandon, Student  
Tyrine Evans, CPA  
Samantha Mata, CPA  
Stephen Forester, Student  
Kyle Franklin, Student  
Neil Gallagher, CPA  
Azucena Garrett-Mendoza, Student  
Unnati Goel, Jr., Student  
Lasharia Gordon, Student  
Jordyne Green, Student  
Victoria Grmela, CPA  
Katherine Hall, CPA  
Kathryn Harpool, CPA  
Elizabeth Harvey, Student  
Sahar Hasanali, Student  
Matthew Hicks, CPA  
Heidi Hubacek, Student  
Fletcher Johnson, student  
Lomas Joshi, CPA  
Rufus Judd, III, CPA  
Natasha Kataw, Student  
Laura Kelly, Student  
William Kudenga, CPA

Summer Rettig, Candidate  
Michelle Reyna, Student  
Raza Rizvi, CPA  
Jesica Cuellar, Student  
Maia Rondinelli, Student  
Christopher Rutledge, CPA  
Madelyne Scheffler, CPA  
Bora Sertler, A&FP  
Nydia Smith, Student  
Jennifer Soto, Student  
Mikalah Stevenson, Student  
Lauren Stewart, CPA  
Zachary Stricker, Student  
Caleb Tapp, Student  
Labotta Taylor, Student  
Matti Theurer, Student  
Jiadian Tiao, Student  
Song Tran, Student  
Angela Valadez, Student  
Brayden Walker, Student  
Abigail Westin, CPA  
Cade Whaling, Student  
Ruoxi Zheng, CPA

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### ***Now Hiring or Ready to Make a Move?***

TXCPA Dallas's Career Center provides members with a discount on job postings to help fill their open positions, as well as free job seeker profiles for those ready to make their next move. Internship postings are always FREE. Visit the Career Center today to add your open positions or update your job seeker profile! Click [here](#).

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### ***Join the Conversation on TXCPA Exchange***

Visit [TXCPA Exchange](#) to ask questions, offer feedback and network with fellow TXCPA members. Take advantage of this valuable members-only benefit today!

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### ***Follow TXCPA on Social Media***

Follow TXCPA on [Facebook](#), [Instagram](#), [Twitter](#), and [LinkedIn](#) for photos and updates on what's happening in your profession and at TXCPA. Have a great photo you want to share? Use hashtag #TXCPA.

**CPAs GIVE BACK**

***Join TXCPA for Accounting Opportunities Month  
and Inspire Future CPAs!***



This November, TXCPA is hosting Accounting Opportunities Month in conjunction with our annual Month of Service to raise awareness of accounting career opportunities. Your participation can create a meaningful difference! Consider [volunteering for classroom visits](#) or utilizing the hashtag #CPAMonth to [share your unique career story](#), words of wisdom or message of gratitude on social media.

Help extend our reach by sharing this opportunity with educators in your network! They can visit [this link](#) to request a classroom or virtual visit during the month of November. Together, we can inspire the next generation of CPAs! [Learn more.](#)

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## **TXCPA's Month of Service is coming in November!**

During this dedicated month, TXCPA rallies the accounting profession to unite and create a positive impact in local Texas communities. This year, the timing aligns with [Accounting Opportunities Month](#) in November. While volunteering for classroom career visits is a valuable way to contribute, it's not the only option! We encourage members to give back in any way that's meaningful – whether it's collecting food donations for a local food bank, hosting a toy drive for underprivileged kids, volunteering at a local animal shelter or promoting financial literacy in your community. Watch for more details coming soon about how you can help share your community service on social media and help us measure the impact CPAs are making across the state.

## **CLASSIFIEDS**

### ***Practices for Sale***

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#### **North Texas Practices Currently Available Through Accounting Practice Sales ([click Listing # to view details online](#))**

##### **[TXN5335](#)**

NEW Dallas, TX (Park Cities Area) CPA Practice  
\$270,000

##### **[TXN5433](#)**

NEW Denton, TX CPA Practice  
\$703,000

##### **[TXN5200](#)**

NEW Far North Dallas CPA Practice  
\$490,000

##### **[TXN1624](#)**

Plano, TX CPA Practice  
\$209,600

##### **[TXN1638](#)**

Brownwood, TX CPA Practice  
\$410,000

[TXN5096](#)

NEW Ellis County, TX/South of Dallas CPA Practice  
\$517,000

[TXN1626](#)

Fort Worth, TX CPA Practice  
\$495,500

NEW Listings COMING SOON!



Call 1-800-397-0249 or Email [ryan@aps.net](mailto:ryan@aps.net)

Also visit [www.APS.net](http://www.APS.net) for a complete list of practices for sale & to register for free email notices of New or Updated listings.

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## ***Professional Services***

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